

LAST WILL
OF
MICHAEL JOSEPH JACKSON

I, MICHAEL JOSEPH JACKSON, a resident of the State of California, declare this to be my last Will, and do hereby revoke all former wills and codicils made by me.

I

I declare that I am not married. My marriage to DEBORAH JEAN ROWE JACKSON has been dissolved. I have three children now living, PRINCE MICHAEL JACKSON, JR., PARIS MICHAEL KATHERINE JACKSON and PRINCE MICHAEL JOSEPH JACKSON, II. I have no other children, living or deceased.

II

It is my intention by this Will to dispose of all property which I am entitled to dispose of by will. I specifically refrain from exercising all powers of appointment that I may possess at the time of my death.

III

I give my entire estate to the Trustee or Trustees then acting under that certain Amended and Restated Declaration of Trust executed on March 22, 2002 by me as Trustee and Trustor which is called the MICHAEL JACKSON FAMILY TRUST, giving effect to any amendments thereto made prior to my death. All such assets shall be held, managed and distributed as a part of said Trust according to its terms and not as a separate testamentary trust.

If for any reason this gift is not operative or is invalid, or if the aforesaid Trust fails or has been revoked, I give my residuary estate to the Trustee or Trustees named to act in the MICHAEL JACKSON FAMILY TRUST, as Amended and Restated on March 22, 2002, and I direct said Trustee or Trustees to divide, administer, hold and distribute the trust estate pursuant to the provisions of said Trust, as hereinabove referred to as such provisions now

Attachment 3e(2)

exist to the same extent and in the same manner as though that certain Amended and Restated Declaration of Trust, were herein set forth in full, but without giving effect to any subsequent amendments after the date of this Will. The Trustee, Trustees, or any successor Trustee named in such Trust Agreement shall serve without bond. MJ

IV

I direct that all federal estate taxes and state inheritance or succession taxes payable upon or resulting from or by reason of my death (herein "Death Taxes") attributable to property which is part of the trust estate of the MICHAEL JACKSON FAMILY TRUST, including property which passes to said trust from my probate estate shall be paid by the Trustee of said trust in accordance with its terms. Death Taxes attributable to property passing outside this Will, other than property constituting the trust estate of the trust mentioned in the preceding sentence, shall be charged against the taker of said property. MJ

V

I appoint JOHN BRANCA, JOHN McCLAIN and BARRY SIEGEL as co-Executors of this Will. In the event of any of their deaths, resignations, inability, failure or refusal to serve or continue to serve as a co-Executor, the other shall serve and no replacement need be named. The co-Executors serving at any time after my death may name one or more replacements to serve in the event that none of the three named individuals is willing or able to serve at any time. MJ

The term "my executors" as used in this Will shall include any duly acting personal representative or representatives of my estate. No individual acting as such need post a bond. MJ

I hereby give to my Executors, full power and authority at any time or times to sell, lease, mortgage, pledge, exchange or otherwise dispose of the property, whether real or personal comprising my estate, upon such terms as my Executors shall deem best, to continue any business enterprises, to purchase assets from my estate, to continue in force and MJ

pay insurance premiums on any insurance policy, including life insurance, owned by my estate, and for any of the foregoing purposes to make, execute and deliver any and all deeds, contracts, mortgages, bills of sale or other instruments necessary or desirable therefor. In addition, I give to my Executors full power to invest and reinvest the estate funds and assets in any kind of property, real, personal or mixed, and every kind of investment, specifically including, but not by way of limitation, corporate obligations of every kind and stocks, preferred or common, and interests in investment trusts and shares in investment companies, and any common trust fund administered by any corporate executor hereunder, which men of prudent discretion and intelligence acquire for their own account.

VI

Except as otherwise provided in this Will or in the Trust referred to in Article III hereof, I have intentionally omitted to provide for my heirs. I have intentionally omitted to provide for my former wife, DEBORAH JEAN ROWE JACKSON.

VII

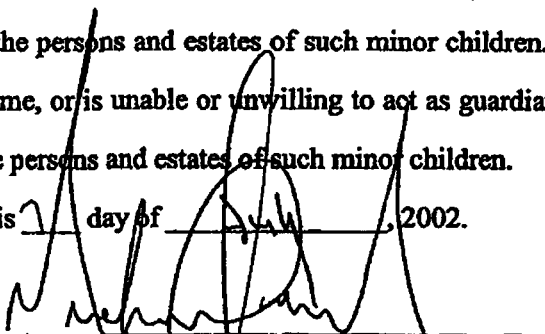
If at the time of my death I own or have an interest in property located outside of the State of California requiring ancillary administration, I appoint my domiciliary Executors as ancillary Executors for such property. I give to said domiciliary Executors the following additional powers, rights and privileges to be exercised in their sole and absolute discretion, with reference to such property: to cause such ancillary administration to be commenced, carried on and completed; to determine what assets, if any, are to be sold by the ancillary Executors; to pay directly or to advance funds from the California estate to the ancillary Executors for the payment of all claims, taxes, costs and administration expenses, including compensation of the ancillary Executors and attorneys' fees incurred by reason of the ownership of such property and by such ancillary administration; and upon completion of such ancillary administration, I authorize and direct the ancillary Executors to distribute, transfer and deliver the residue of such property to the domiciliary Executors herein, to be distributed by them under the terms of this Will, it being my intention that my entire estate

shall be administered as a unit and that my domiciliary Executors shall supervise and control, so far as permissible by local law, any ancillary administration proceedings deemed necessary in the settlement of my estate.

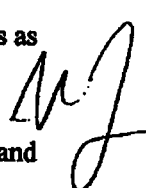
VIII

If any of my children are minors at the time of my death, I nominate my mother, KATHERINE JACKSON as guardian of the persons and estates of such minor children. If KATHERINE JACKSON fails to survive me, or is unable or unwilling to act as guardian, I nominate DIANA ROSS as guardian of the persons and estates of such minor children.

I subscribe my name to this Will this 7 day of July, 2002.


MICHAEL JOSEPH JACKSON

On the date written below, MICHAEL JOSEPH JACKSON, declared to us, the undersigned, that the foregoing instrument consisting of five (5) pages, including the page signed by us as witnesses, was his Will and requested us to act as witnesses to it. He thereupon signed this Will in our presence, all of us being present at the same time. We now, at his request, in his presence and in the presence of each other, subscribe our names as witnesses.



Each of us is now more than eighteen (18) years of age and a competent witness and resides at the address set forth after his name.


Each of us is acquainted with MICHAEL JOSEPH JACKSON. At this time, he is over the age of eighteen (18) years and, to the best of our knowledge, he is of sound mind and is not acting under duress, menace, fraud, misrepresentation or undue influence.

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We declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7th, 2002 at 5:00 pm, Los Angeles, CA

Wally Guez Residing At 

John McCall Residing At 

Bruce S. -9 Residing At 



Estate of Michael Joseph Jackson
Petition for Probate of Will
Attachment 3e

The addresses of the witnesses to the execution of the Will have been redacted in order to secure the safety and protect the privacy of the witnesses.

Barry Siegel, CPA
Provident Financial Management
2850 Ocean Park Boulevard
Suite 300
Santa Monica, CA 90405

August 26, 2003

Mr. Michael Jackson
John G. Branca, Esq.
Mr. John McClain
1801 Century Park West
Los Angeles, CA 90067

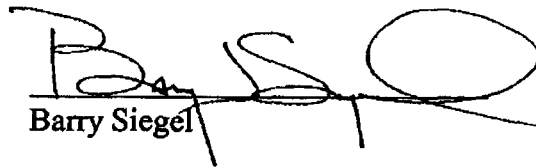
**Re: Michael Jackson Insurance Trust
Michael Jackson Family Trust
Last Will of Michael Joseph Jackson**

Gentlemen:

The undersigned hereby acknowledges his previous resignation as a co-trustee of the Michael Jackson Insurance Trust.

The undersigned hereby advises you that he declines to act as a co-trustee of the Michael Jackson Family Trust and as a co-executor of the last will of Michael Joseph Jackson.

Very truly yours,


Barry Siegel

Estate of MICHAEL JOSEPH JACKSON, Deceased

ATTACHMENT 8

Listed on this page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by Petitioners, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of the MICHAEL JACKSON FAMILY TRUST who are required to receive notice under Probate Code Section 1207 and 1208.

<u>Name & Relationship</u>	<u>Age</u>	<u>Address</u>
John Branca, named Co-Executor and named successor Co-Trustee of the MICHAEL JACKSON FAMILY TRUST	Adult	c/o Ziffren Brittenham Branca Fischer Gilbert- Lurie, Stiffman & Cook 1801 Century Park West Los Angeles, CA 90067
John McClain, named Co-Executor, and named successor Co-Trustee of the MICHAEL JACKSON FAMILY TRUST	Adult	
Barry Siegel, named Co-Executor and named successor Co-Trustee of the MICHAEL JACKSON FAMILY TRUST	Adult	2850 Ocean Park Blvd. Suite 300 Santa Monica, CA 90405
Katherine Jackson, Mother; Beneficiary under the MICHAEL JACKSON FAMILY TRUST; Named Guardian of Decedent's minor children; and Temporary Guardian of Decedent's minor children	Adult	4641 Hayvenhurst Avenue Encino, CA 91436

Estate of MICHAEL JOSEPH JACKSON, Deceased

ATTACHMENT 8

Prince Michael Jackson, Jr., child, beneficiary under the MICHAEL JACKSON FAMILY TRUST Minor 4641 Hayvenhurst Avenue Encino, CA 91436
DOB: 2-13-1997

Paris Michael Katherine Jackson, child, beneficiary under the MICHAEL JACKSON FAMILY TRUST Minor 4641 Hayvenhurst Avenue Encino, CA 91436
DOB: 4/03/1998

Prince Michael Joseph Jackson, II, child, beneficiaries under the MICHAEL JACKSON FAMILY TRUST Minor 4641 Hayvenhurst Avenue Encino, CA 91436
DOB: 02/21/2002

Deborah Jean Rowe Jackson, Former Wife Adult

Diana Ross, Named successor Guardian of minor children Adult

Edmund G. Brown, Jr. Attorney General for the State of California Adult Attorney General's Office California Department of Justice Attn: Charitable Trusts Section 1515 K. Street Sacramento, CA 94244-2550

Estate of MICHAEL JOSEPH JACKSON, Deceased

ATTACHMENT 8

The following individuals are also named as contingent remainder beneficiaries of the MICHAEL JACKSON FAMILY TRUST. Notice is not required to be given to these individuals under Probate Code Section 1208(b). However, as a courtesy, Notice of the Petition for Probate will be given.

<u>Name & Relationship</u>	<u>Age</u>	<u>Address</u>
Levon Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436
Elijah Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436
Anthony Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436
Taj Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436
Tarylle Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436
T.J. Jackson, contingent remainder beneficiary of the MICHAEL JACKSON FAMILY TRUST	Adult	4641 Hayvenhurst Avenue Encino, CA 91436