

CREDITORS' CLAIMS FILED AND DISPOSITION OF CLAIMS

Notice of Administration given on 12/22/2009 and last day to file claim was 2/22/2010.

| CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|--|---------------------|----------------------------|---|
| A4V Digital, Inc | 10/29/09 | 736,502 59 | Allowed in part - documentation pending |
| Abrams, Michael L | 11/12/09 | 1,419 70 | Allowed, paid in full |
| Aligood Entertainment, Inc | | | Notice of Rejection served 4/9/2010 and filed 4/12/10 Relates to lawsuit filed by claimant, prior to Michael Jackson's death U.S. District Court in New York dismissed the claim against the Estate pursuant to |
| and Aligood Concerts, LLC | 2/11/10 | 300,000,000 00 | order granting Estate's summary judgment motion Counsel for Personal Representatives - Subject to court |
| Arnold & Porter LLP | 11/16/09 | £103,179 10 | approval |
| Atkins Thomson Solicitors | 11/2/09 | 209,204 36 | No action taken |
| Ayscough & Marar | 8/14/09 | 31,757 79 | Allowed, paid in full |
| Bone, William | 10/9/09 | Undetermined | No action taken |
| Bonner, Erle | 4/22/10 | 1,109,000,503,600 | Notice of Rejection will be served |
| Cannon & Company CPA's, | 4/22/10 | 1,109,000,303,000 | Notice of Rejection will be served |
| LLP | 10/22/09 | 56,582 00 | |
| Crowe Horwath, LLP | 2/18/10 | 38,495 00 | Allowed, paid in full |
| Clowe Horwalli, LEF | 2/10/10 | 38,493 00 | Claimant filed lawsuit Settlement negotiations |
| Echols, Steven | 9/22/09 | 261,169 00 | ongoing |
| Franchise Tax Board | 3/24/10 | 1,647 24 | ongoing |
| Gross, Elisa | 2/22/10 | 3,178 83 | Allowed and paid |
| Harns-Scott, Helen M | 10/9/09 | 50,000,000 00 | Notice of Rejection served 4/9/10 and filed 4/12/2010 Lawsuit filed by claimant prior to Michael Jackson's death - dismissed pursuant to order granting summary judgment motion filed by the Estate On appeal (Harris-Scott v MJJ SC089547) |
| Iglesias, Aner | 12/7/09 | 234,000 00+ | No action taken Claimant filed lawsuit |
| Irde, Avinash Bruno | 2/8/10 | 8,300 00 | Allowed, paid in full |
| Jackson, Malachi | 8/25/09 | unknown | Notice of Rejection served 4/9/10, and filed 4/12/10 |
| Jackson, Walacin | 1 10/27/2009 | | Nonce of Rejection served 4/9/10, and med 4/12/10 |
| Klein, MD, Amold W | 2 2/19/2010 | 1 48,522 89 2 10,000 00 | No action taken |
| Landis, John* | 10/29/09 | 300,000 00+ | Relates to lawsust filed by claimant prior to Michael Jackson's death (Landis v Optimum, et al LASCW SC101514) Allowed in part, settlement negotiations ongoing |
| Lanier, Sidney | 10/19/09 | 3,000,000 00 | No action taken |
| LaPointe, Richard | 10/14/09 | 5,000,000 00 | Notice of Rejection served 4/9/10 and filed 4/12/2010 Claimant filed lawsuit Relates to lawsuit filed by claimant prior to Michael |
| Levitsky Productions, Inc. * | 10/29/09 | 1,000,000 00 | Jackson's death (Levitsky Prod v Optimum Prod, LASCW SC101420) Settlement negotiations ongoing |
| Machine Management, LLC | 1/22/10 | 285,000 00 | Allowed in part, settled and paid |
| Maregue, Jose T | 1/19/10 | 4,722 01 | Allowed and paid |
| Mayer M&J, Inc dba Video & Audio Center | 11/19/09 | 128,482 77 | Allowed and paid |





EXHIBIT A

CREDITORS CLAIMS FILED AND STATUS OF FILED CLAIMS

Notice of Administration given on 12/22/2009 and last day to file claim was 2/22/2010.

| CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|-------------------------------|----------------------------|--------------------|--|
| Mesereau & Yu, LLP | 9/25/09 | 341,452 05 | Allowed and paid |
| Mundell, Odlum & Haws, LLP | 10/30/09 | 1,571,768 62 | No action taken Seitlement negotiations ongoing |
| Parrish, Lynda L | 9/17/2009 1/25/2010 | _212,000 00 | Allowed in part, settled, and documentation pending |
| nous Ole | 8/21/00 | | Lawsuit filed by claimant prior to Michael Jackson's death. (LASCW Case SC102953) Settlement |
| Ray, Ola | 8/21/09 | to be determined | negotiations ongoing |
| Research Video, Inc | 1/13/10 | 55,032 16 | No action taken |
| Rowe, Leonard | 10/29/09 | 51,218 00 | Allowed and paid in full |
| Smith, Jr , LaVelle | 10/22/09 C11/12/09 | 144,500 00 | No action taken |
| Stabler & Associates, Inc_ | 10/7/2009 _C1/20/2010 _ | C275446 08 | Allowed and settled |
| Stanky Films, Inc * | 10/29/09 | 1,000,000 00+ | No action taken Relates to lawsuit filed by claimant Negotiations ongoing |
| Tohme Tohme | 11/12/09 | 2,300,000 00+ | No action taken |
| Universal Music Publishing | | | |
| Group | 1/26/10 | 3,000 00 | No action taken |

^{*}The three Claimants marked by an asterisk are related claims.

Notice of Administration given on 1/20/2010 and last day to file claim was 3/21/2010.

| CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|-----------------------|---------------------|--------------------|--|
| | | | Nonce of Rejection served on 4/15/10 and filed |
| | | | 4/13/10 Relates to lawsuit filed by claimant prior to |
| 1 | 1 4/16/2010 | 1 360,000 00 | Michael Jackson's death which was dismissed and is |
| Bain, Raymone | 2 3/22/2010 | 2 44,000,000+ | currently on appeal |
| Chase, Kai (Kai Chase | | | |
| Incorporated) | 2/18/10 | 8,000 00 | Allowed in part, settled and paid |
| | | | Counsel for personal representatives, subject to court |
| Venable LLP | 3/8/2010 | 471,103 56 | approval |

Notice of Administration given on 1/22/2010 and last day to file claim was 3/23/2010.

| | CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|----|----------------------------|---------------------|--------------------|---|
| | Bachus, Juergen | 3/22/10 | € 5,000,000 00 | Arbitration commenced and pending |
| | Dewey & Leboeuf, LLP | 3/18/10 | 1,502,873 70 | No action taken |
| | Nederlander Presentations, | | | Lawsuit filed by claimant on 6/17/2010, LASC Case |
| -1 | Inc | 3/19/10 | to be determined | No BP439936 |



EXHIBIT A

CREDITORS CLAIMS FILED AND STATUS OF FILED CLAIMS

Notice of Administration given on 2/2/2010 and last day to file claim was 4/3/2010.

| CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|------------------------------|---------------------|--------------------|----------------------|
| Intermedia Productions Ltd * | 4/1/10 | 1,000 000 00+ | No action taken |
| Patel, Sharad Chandra* | 4/1/10 | 1,000,000 00+ | No action taken |

^{*}The two Claimants marked by an asterisk are related claims

Miscellaneous Filed Claims

| CREDITOR | DATE CLAIM FILED | AMOUNT OF CLAIM | DISPOSITION OF CLAIM |
|---|---------------------|--------------------|---|
| Alexander, Van | 2/23/10 | 70,000 00 | No action taken |
| Boddicker, Michael | 3/11/10 | 400,000 00+ | No action taken |
| Buxer, Bradley | 2/9/10 | 47,839 73 | No action taken |
| Cross, Teresa | 2/19/10 | 42,000 00 | No action taken |
| Genesis Group International | 6/22/10 | 4,580,000 00 | No action taken |
| Jackson, Nona Paris Lola Ankhesenamun | 2/19/10 | Unlimited | Notice of Rejection served 4/9/10 and filed 4/12/2010 |
| Johnson, Craig A | 1/22/10 | 374,403 24 | No action taken |
| King, Adean Wells | 2/22/10 | 180,000 00 | No action taken |
| Kleinberg Lopez Lange Cuddy & Klein, LLP | 2/18/10 | 628,713 00 | No action taken |
| McMillan, Claire C & McCoy C McMillan | 1/8/2010 1/15/10 | \$0 to \$2,002,000 | Notice of Rejection served 4/9/10 and filed 4/12/2010 |
| Sheinberg, Jonathan | 1/22/10 | 285,000 00 | Allowed in part, settled and paid |
| Signal Hill Capital Group, LLC | 12/30/09 | 328,299 03 | Settled and paid |
| Vallejos, Jose Freddie | 1 1/6/2010 | 3300000 | Notice of Rejection served 4/9/10 and filed 4/12/2010 |
| | 2 2/2/2010 | 3 3M or acc to | Lawsuit filed by claimant on 6/29/2010, not served |
| | | proof | (LASC Case No BC 440626) |
| Williams, Diane Simmons | | | |
| (CPA) | 2/16/10 | 60,000 00 | No action taken |

EXHIBIT B

CREDITORS GIVEN NOTICE OF ADMINISTRATION

| 1 | A4V DIGITAL, INC | 19 | GREENBURG TRAURIG, LLP |
|----|---|----|---------------------------------------|
| 2 | ALLGOOD ENTERTAINMENT, INC ALLGOOD CONCERTS, LLC | 20 | JOHANNA ESCOBAR |
| 3 | ARNOLD & PORTER, LLP | 21 | JOSE T MAREQUEZ |
| | , | 22 | JOSEPH JACKSON |
| 4 | ATKINS THOMPSON SOLICITORS | 23 | SYL JOHNSON |
| 5 | AVINASH BRUNO IRDE | 24 | JACKSON FIVE BROTHERS |
| 6 | CARLOS ESCOBAR | 25 | JACKSON BROTHERS |
| 7 | CROWE HORWATH, LLP | 26 | LEONARD ROWE |
| 8 | DEBBIE ROWE | | |
| 9 | BUSINESS LAW GROUP | 27 | PRINCE MICHAEL MALACHI JET JACKSON |
| 10 | DR SUSAN ESSIEN ETOK | 28 | LeVELLE SMITH, JR |
| 11 | ELISA GROSS | 29 | LYNDA L. PARRISH |
| 12 | ERLE BONNER | 30 | MACHINE MANAGEMENT |
| 13 | STINKY FILMS, INC | 31 | LAW OFFICES OF MICHAEL L ABRAMS |
| 14 | HELEN M HARRIS-SCOTT | 32 | LEVITSKY PRODUCTIONS, INC |
| 15 | HSBC BANK USA, NATIONAL | | · |
| | ASSOCIATION | 33 | JOHN LANDIS |
| 16 | JANET JACKSON | 34 | DR TOHME TOHME |
| 17 | OLA RAY | 35 | ANER IGLESIAS |
| 18 | CANNON & COMPANY, LLP | | |
| | | | |

09/23/2010

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EXH B

Estate of Michael Joseph Jackson, Deceased

Case No BP 117321

EXHIBIT B

CREDITORS GIVEN NOTICE OF ADMINISTRATION

| 36 | PLAINFIELD GAMING II, INC PLAINFIELD ASSET MANAGEMENT LLC | 50. | UNIVERSAL MUSIC PUBLISHING GROUP (21st is a collection agency for Universal) |
|----|---|-----|---|
| 37 | RESEARCH VIDEO, INC | 51 | MAYER M&J, INC dba VIDEO & |
| 38 | REV JUNE JULIET GATLIN | 51 | AUDIO CENTER |
| 39 | ARNOLD W KLEIN, M D | 52 | ZIFFREN BRITTENHAM |
| 40 | RICHARD LaPOINT | 53 | COLONY CAPITAL, LLC |
| 41 | AYSCOUGH & MARAR | 54 | EVELYN (EVVY) J TAVASCI |
| 42 | SIDNEY LANIER | 55 | RAYMONE K BAIN |
| 43 | STABLER & ASSOCIATES, INC | 56 | VENABLE, LLP |
| 44 | UNITED STATES TREASURY INTERNAL REVENUE SERVICE | 57 | KAI CHASE INCORPORATED |
| 45 | STATE OF CALIFORNIA, FRANCHISE TAX BOARD | 58 | DAVIS, BAIN & ASSOCIATES, INC |
| 46 | WILLIAM BONE | 59 | MANU DIBANGO |
| 47 | STEVEN ECHOLS DBA | 60 | JUERGEN BACHUS |
| 47 | SECURITY MEASURES | 61 | ROBERTO HERNANDEZ |
| 48 | MESEREAU & YU, LLP | 62 | LONDELL L McMILLAN |
| 49 | MUNDELL, ODLUM & HAWS, LLP | 63 | DEWEY & LeBOEUF, LLP |
| | | 64 | CAPTREE ENTERTAINMENT, LLC |

EXHIBIT B

CREDITORS GIVEN NOTICE OF ADMINISTRATION

- 65 NEDERLANDER PRESENTATIONS, INC
- 66 STEFAN MUNSTEDT
- 67 RH SMITH AND SONS LIMITED
- 68 SHEIK ABDULLA BIN HAMAD ISA AL-KHALIFA
- 69 MICHAEL BUSH
- 70 SHARAD PATEL
- 71 SWAROVSKI UK LIMITED
- 72 BRADLEY BUXER
- 73 KLEINBERG LOPEZ LANGE CUDDY & KLIEN, LLP
- 74 TERESA CROSS
- 75. ADEAN WELLS KING
- 76 DIANE SIMMONS WILLIAMS, CPA
- 77 NONA PARIS LOLA ANKHESENAMUN JACKSON
- 78 VAN ALEXANDER
- 79 LA VIE EN ROSE

VERIFICATION

I, John Branca, a party in the above-entitled matter, declare that I have read the foregoing SPECIAL ADMINISTRATORS' REPORT RE MANAGEMENT OF THE MJJ BUSINESS, AND PETITION FOR ALLOWANCE OF EXTRAORDINARY COMPENSATION TO ATTORNEYS AND INSTRUCTIONS RE CREDITORS' CLAIMS and know its contents. It is true of my knowledge, except to those matters which are stated on information and belief, and as to those matters, I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this document is executed on 24.1 Syluk, 2010, at

Brut- Itili California

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JOHN BRANG

REPORT RE MANAGEMENT OF THE MJJ BUSINESS

BP 117 321