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3	LOEB & LOEB LLP ADAM F. STREISAND (SBN 155662) astreisand@loeb.com GABRIELLE A. VIDAL (SBN 212131) gvidal@loeb.com NICHOLAS J. VAN BRUNT (SBN 233876 nvanbrunt@loeb.com 10100 Santa Monica Boulevard, Suite 2200 Los Angeles, California 90067-4120 Telephone: 310-282-2000 Facsimile: 310-282-2200	LIMIT OF BACK
7	KATHERINE ESTHER JACKSON	
	SUPERIOR COURT OF TH	IE STATE OF CALIFORNIA
9	FOR THE COUNTY	Y OF LOS ANGELES
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12	1	Case No. BP 117321
13	MICHAEL JOSEPH JACKSON aka MICHAEL JACKSON,	Date: November 10, 2009 Time: 8:30 a.m.
14	Decedent.	Dept: 5
15		MOTION FOR ORDER DIRECTING
16	U \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	THE CLERK TO RETURN EXHIBITS B AND C TO SECOND SUPPLEMENT
17	online.	PROBATE CODE § 21320(A) FOR
18	}	DETERMINATION THAT POSSIBLE OBJECTION TO APPOINTMENT OF
19	}	EXECUTORS AND/OR REQUEST FOR APPOINTMENT OF EXECUTOR
20	}	OR ADMINISTRATOR DOES NOT VIOLATE THE TERMS OF THE NO-
21	}	CONTEST CLAUSE AFFECTING
22	\ .	DECEDENT'S WILL (PROBATE CODE §§ 21320-21322); MEMORANDUM IN SUPPORT
23	}	THEREOF; DECLARATION OF ADAM F. STREISAND, ESQUEENED
24	}	
25)	13. 13. 13. 13. 13. 13. 13. 13. 13. 13.
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Corporations (""") II	LA1908154.1 666666-66666 MOTION FOR ORDER DIRECTING	
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TO EACH PARTY AND ATTORNEY OF RECORD IN THIS ACTION:

PLEASE TAKE NOTICE that, on November 10, 2009 at 8:30 a.m. in Department 5 of the above-entitled Court, located at 111 North Hill Street, Los Angeles, California, Katherine Esther Jackson ("Katherine"), mother of the Decedent and an interested person in Decedent's Estate, will move and hereby does move this Court for an Order directing the Clerk to return Exhibits B and C to Katherine's Second Supplement (the "Second Supplement") to her Application Pursuant to Probate Code § 21320(a) for a Determination that her Possible Objection to Appointment of Executors and/or Request For Appointment of Executor or Administrator Does Not Violate The Terms of the No-Contest Clause Affecting Decedent's Will (the "21320 Application").

This Motion asks that the Court direct the Clerk to return the lodged Exhibits B and C to Katherine. Exhibits B and C had been initially lodged with this Court conditionally under seal. The Court ordered Katherine to file any motion to seal those Exhibits B and C by November 5, 2009, to be heard on November 10, 2009, or Exhibits B and C would otherwise be filed publicly. However, even though Katherine still intends to object to the Appointment of the Special Administrators as Executors, she has no intention of doing so by way of Exhibits B or C. As such, Katherine asks that Exhibits B and C be returned to her, as contemplated by California Court Rule 2.551(b)(6).

This Motion is based on this Notice, the attached Memorandum and Declaration, the Court's file, and such argument as may be presented at the hearing on this Motion.

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22 Dated: November 5, 2009

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LOEB & LOEB LLP ADAM F. STREISAND GABRIELLE A. VIDAL NICHOLAS J. VAN BRUNT

Adam F. Streisand

Attorneys for

KATHÉRINE ESTHER JACKSON

Katherine files this Motion in lieu of the motion to seal that she has decided not to file.

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MEMORANDUM

This Motion asks that the Court direct the Clerk to return to Katherine the lodged Exhibits B and C to Katherine's Second Supplement (the "Second Supplement") to her Application Pursuant to Probate Code § 21320(a) for a Determination that her Possible Objection to Appointment of Executors and/or Request For Appointment of Executor or Administrator Does Not Violate The Terms of the No-Contest Clause Affecting Decedent's Will (the "21320 Application").

The Court ordered Katherine to file any motion to seal Exhibits B and C by November 5, 2009, or the proposed pleadings would be filed publicly. While Katherine still intends to object to the appointment of the Special Administrators, she has no intention of filing those proposed pleadings in their current form. [Streisand Decl., ¶ 2.] As such, Katherine respectfully requests that Exhibits B and C be returned to her.

Pursuant to California Rule of Court 2.551(b)(6), the Court is required to return a document lodged conditionally under seal if a motion to seal is filed and denied: "If the court denies the motion or application to seal, the clerk must return the lodged record to the submitting party and must not place it in the case file unless that party notifies the clerk in writing within 10 days after the order denying the motion or application that the record is to be filed." It follows a fortiori that if a party decides she will not file the lodged pleading or motion to seal it once it is filed, that the lodged pleading should be returned and not placed in the Court file.

There is no purpose to Katherine filing a motion to seal proposed pleadings that she no longer intends to file. Filing such a motion would be a waste of judicial resources. For that reason, Katherine asks that the Court bypass the procedural hoop of having her file a motion to seal Exhibits B and C for the sheer purpose of having such a motion denied, just so she can have Exhibits B and C returned to her.

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For the foregoing reasons, Katherine respectfully requests that the Court enter an Order directing the Clerk to return Exhibits B and C to Katherine so that they are not made part of the Court's file.

Dated: November 5, 2009

LOEB & LOEB LLP ADAM F. STREISAND GABRIELLE A. VIDAL NICHOLAS J. WAN BRUNT

Adam F Streisand
Attorneys for
KATHERINE ESTHED IAC

KATHERINE ESTHER JACKSON



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DECLARATION OF ADAM F. STREISAND

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MOTION FOR ORDER DIRECTING CLERK TO RETURN EXHIBITS

I, ADAM F. STREISAND, declare as follows:

- I am an attorney at the law firm of Loeb & Loeb LLP, counsel of record for Katherine Esther Jackson ("Katherine"), in the above-captioned proceeding. I am a member in good standing of the State Bar of California. I have personal knowledge of the facts set forth in this Declaration and, if called as a witness, could and would testify competently to such facts under oath.
- On or about October 22, 2009, I substituted in as Katherine's attorney of 2. record in the above-captioned proceeding. While I currently intend to file an objection to the appointment of Special Administrators John Branca and John McClain (the "Special Administrators") as Executors, on behalf of my client, I do not intend on filing the proposed pleadings prepared by my predecessor counsel and lodged with this Court as Exhibits B and C to the Second Supplement to the 21320 Application.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed this 5th day of November, 2009, at Los Angeles, California.

STREISAND

PROOF OF SERVICE

not a party to this cause. My business address is 10100 Santa Monica Boulevard, Suite 2200, Los

On November 5, 2009, I served a true copy of the MOTION FOR ORDER

SUPPLEMENT TO APPLICATION PURSUANT TO PROBATE CODE § 21320(A) FOR

DIRECTING THE CLERK TO RETURN EXHIBITS B AND C TO SECOND

DETERMINATION THAT POSSIBLE OBJECTION TO APPOINTMENT OF

EXECUTORS AND/OR REQUEST FOR APPOINTMENT OF EXECUTOR OR

ADMINISTRATOR DOES NOT VIOLATE THE TERMS OF THE NO-CONTEST

CLAUSE AFFECTING DECEDENT'S WILL (PROBATE CODE §§ 21320-21322);

set forth below, or on the attached service list and by then placing such sealed envelope for

collection and mailing with the United States Postal Service in accordance with Loeb & Loeb

(VIA U.S. MAIL) by placing the above named document in a sealed envelope addressed as

MEMORANDUM IN SUPPORT THEREOF; DECLARATION OF ADAM F.

I am employed in the County of Los Angeles, State of California, over the age of 18, and

I, Dolores A. Gameros, the undersigned, declare that:

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[X] (VIA FACSIMILE) by transmitting the above named document to the fax number set forth below, or on the attached service list.

STREISAND, ESQ. on the parties in this cause as follows:

[SEE ATTACHED SERVICE LIST]

LLP's ordinary business practices.

Angeles, California 90067-4120.

I am readily familiar with Loeb & Loeb LLP's practice for collecting and processing correspondence for mailing with the United States Postal Service and Overnight Delivery Service. That practice includes the deposit of all correspondence with the United States Postal Service and/or Overnight Delivery Service the same day it is collected and processed.

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I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on November 5, 2009, at Los Angeles, California.

Dolores A. Gameros



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ESTATE OF MICHAEL JOSEPH JACKSON 2 Los Angeles Superior Court Case No. BP117321 3 SERVICE LIST 4 VIA FAX & U.S. MAIL VIA FAX & U.S. MAIL Paul Gordon Hoffman, Esq. Howard Weitzman, Esq. Jerryl S. Cohen Esq. Patricia A. Millett, Esq. Hoffman, Sabban & Wattenmaker, APC Kinsella Weitzman Iser Kump 10880 Wilshire Boulevard, Suite 2200 & Aldisert LLP Los Angeles, CA 90024 808 Wilshire Boulevard, 3rd Floor Facsimile: 310-470-6735 Santa Monica, CA 90401 Attorneys for Special Administrators, John Facsimile: 310-566-9871 Branca and John McClain Attorneys for Special Administrators, John 9 Branca and John McClain 10 VIA FAX & U.S. MAIL Diane M. Goodman, Esq. 11 Margaret G. Lodise, Esq. Law Offices of Goodman & Metz Sacks, Glazier, Franklin & Lodise, LLP 17043 Ventura Boulevard 12 350 South Grand Avenue, Suite 3500 Encino, CA 91316 Los Angeles, CA 90071 Attorneys for Katherine Esther Jackson, 13 Facsimile: 213-617-9350 Guardian of Minor Children Court Appointed Guardian Ad Litem 14 15 Joseph N. Zimring, Esq. Kathy A. Jorrie, Esq. Deputy Attorney General John T. Rogers, Jr., Esq. California Department of Justice Luce, Forward, Hamilton & Scripps LLP Office of the Attorney General 601 South Figueroa Street, Suite 3900 17 300 South Spring Street, Suite 1702 Los Angeles, CA 90071 18 Los Angeles, CA 90013 Attorneys for AEG Live, LLC; Special Notice Special Notice 19 Edwin L. Bradley, II, Esq. Thomas C. Mundell, Esq. 20 Christopher A. Kerosky, Esq. Mundell, Odlum & Haws, LLP 50 California Street, Suite 3500 21 2829 Townsgate Road, Suite 102 San Francisco, CA 94111 Westlake Village, CA 91361 Attorneys for Creditor, Segye Times, Inc.; 22 Attorneys for Creditor, Mundell, Odlum & Special Notice Haws, LLP; Special Notice 23 Brent Ayscough, Esq. Robert E. Bennett, Esq. Sidney Lanier, Esq. Greenberg Glusker, et al. Ayscough & Marar 25 1900 Avenue of the Stars, 21st Floor 23110 Crenshaw Boulevard, Suite A Los Angeles, CA 90067 Torrance, CA 90505 Attorneys for Claimant, William G. Bone; Attorneys for Creditor, Claimant, Ayscough & Special Notice Marar; Special Notice

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Cathy S. Miller-Ginsburg Prince Michael Jackson, Jr. Miller-Ginsburg Law Offices 4641 Hayvenhurst Avenue 920 Hampshire Road, Suite A-27 Encino, CA 91436 Westlake Village, CA 91361 Minor Beneficiary Attorneys for Claimant, LaVelle Smith, Jr.; Special Notice Paris Michael Katherine Jackson Prince Michael Joseph Jackson, II 5 4641 Hayvenhurst Avenue 4641 Hayvenhurst Avenue Encino, CA 91436 Encino, CA 91436 Minor Beneficiary Minor Beneficiary 7 Levon Jackson Elijah Jackson 4641 Hayvenhurst Avenue 4641 Hayvenhurst Avenue Encino, CA 91436 Encino, CA 91436 Contingent Remainder Beneficiary Contingent Remainder Beneficiary 10 Anthony Jackson Taj Jackson 4641 Hayvenhurst Avenue 4641 Hayvenhurst Avenue Encino, CA 91436 Encino, CA 91436 12 Contingent Remainder Beneficiary Contingent Remainder Beneficiary 13 Tarylle Jackson T.J. Jackson 4641 Hayvenhurst Avenue 4641 Hayvenhurst Avenue 14 Encino, CA 91436 Encino, CA 91436 15 Contingent Remainder Beneficiary Contingent Remainder Beneficiary 16 online.com 17 18 19 20 21 22 23 24 25 26 27 28 LA1908232.1

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4 5	ROSENFELD, MEYER & SUSMAN, LLI BURT LEVITCH (SBN: 92803) TODD BONDER (SBN: 116482) 9601 Wilshire Boulevard, Suite 710 Beverly Hills, California 90210-5225 Telephone: (310) 858-7700 Facsimile: (310) 860-2430 DEWEY & LEBOEUF LLP DEAN HANSELL (SBN: 93831) JOHN E. SCHREIBER (SBN: 261558) 333 South Grand Avenue, Suite 2600 Los Angeles, California 90071-1530 Telephone: (213) 621-6000	Ρ,	SEP (10 700) SEP (10 700) SUBJECT OF THE SEP (10 700)	
8	Facsimile: (213) 621-3100 Attorneys for KATHERINE ESTHER JAC	CKSON		
10 11 12 13	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF LOS ANGELES			
14 . 15 16 17 18 19 20 21 22 23	Estate of Michael Joseph Jackson aka Michael Jackson, Decedent.	ORDER A IMMEDIA FUNERAI ESTATE; I POINTS A DECLARA	E APPLICATION FOR AN UTHORIZING THE THE TE PAYMENT OF EXPENSES FROM THE MEMORANDUM OF AND AUTHORITIES; ATION OF BURT LEVITCH I] Order filed concurrently] September 1, 2009 8:30 a.m. 5 Hon. Mitchell L. Beckloff	
24 25 26 27 28	Katherine Esther Jackson's Ex Par Funeral	1 rte Application Fo	or An Order to Pay	

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EX PARTE APPLICATION

Katherine Esther Jackson, former Special Administrator, mother of the Decedent, guardian of the person of the Decedent's minor children, and an indirect beneficiary of the Estate as a beneficiary of the Michael Jackson Family Trust dated November 1, 1995, which would receive the entire Estate pursuant to the Decedent's Will which has been admitted to probate ("Mrs. Jackson"), hereby submits her *EX PARTE* APPLICATION FOR AN ORDER AUTHORIZING THE IMMEDIATE PAYMENT OF FUNERAL EXPENSES FROM THE ESTATE.

As the caption suggests, Mrs. Jackson's ex parte Application seeks an order granting the Special Administrators the authority to make immediate payment for the funeral expenses for the Decedent. Prompt action is necessary to facilitate the burial of the Decedent's remains at Forest Lawn Memorial Park & Mortuary in Glendale, California ("Forest Lawn-Glendale") as scheduled this Thursday evening, September 3, 2009. Forest Lawn-Glendale requires payment in full for the cemetery space and related services before it will file for the requisite burial permit which, in turn, needs to be issued in advance of the planned burial. Further, Forest Lawn-Glendale already has advanced funds to the Glendale Police Department which will be providing security for the event, and Forest Lawn-Glendale understandably needs prompt reimbursement for this expenditure. If immediate payment cannot be made from the Estate, the planned burial cannot take place.

In this Application, Mrs. Jackson also asks that the Court authorize the Special Administrators to pay (a) other expenses related to the upcoming burial and (b) costs previously incurred at Forest Lawn Memorial Park & Mortuary in Los Angeles, California ("Forest Lawn-Hollywood Hills") in the days and weeks following the Decedent's death. Funds for some of these expenses already have been paid by family members, who seek reimbursement, and other expenses are either currently due or have yet to be incurred but are imminent. These related

expenses include the purchase of a casket and the hiring of security at Forest Lawn-Hollywood Hills in connection with the family memorial service held there on the morning of July 7, 2009, immediately preceding the public memorial service at the Staples Center. Other expenses, such as invitations and flowers, relate to the upcoming burial.

Mrs. Jackson is the appropriate interested party to bring this Application regarding the payment of funeral expenses before the Court, given that she is the Decedent's mother, has priority for the disposition of the Decedent's remains, and bears financial responsibility for that disposition.

Good cause exists for the granting of the instant Application in that the funeral arrangements will not go forward unless immediate payment is made to Forest Lawn-Glendale. The arrangements for the funeral are commensurate with the status and fame of the Decedent, and thus they require extensive advance coordination and substantial expense. If the event should be canceled for lack of immediate access to funds, Mrs. Jackson and other family members would suffer public embarrassment and added grief along with the daunting task of having to make new arrangements, while the Estate likely would incur additional costs for rescheduling the burial at another time.

Notice of this Ex Parte Application was given to all parties by Burt Levitch, by e-mail, shortly after 1 p.m. on August 31, 2009.

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Dated: August 31, 2009

Respectfully submitted,

ROSENFELD, MEYER & SUSMAN, LLP

Attorneys for Katherine Esther Jackson

Katherine Esther Jackson's Ex Parte Application For An Order to Pay Funeral Expenses

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MEMORANDUM OF POINTS AND AUTHORITIES

Katherine Esther Jackson, former Special Administrator, mother of the Decedent, guardian of the person of the Decedent's minor children, and an indirect beneficiary of the Estate as a beneficiary of the Michael Jackson Family Trust dated November 1, 1995, which would receive the entire Estate pursuant to the Decedent's Will which has been admitted to probate ("Mrs. Jackson"), submits her points and authorities in support of her *EX PARTE* APPLICATION FOR AN ORDER AUTHORIZING THE IMMEDIATE PAYMENT OF FUNERAL EXPENSES FROM THE ESTATE as follows:

Mrs. Jackson's ex parte Application seeks an order allowing the Special Administrators to pay immediately the funeral and related expenses shown on the proposed Memorial Arrangement Contract between Forest Lawn Memorial Park & Mortuary in Glendale, California ("Forest Lawn-Glendale") and the Decedent's family (the "Memorial Arrangement Contract"). See accompanying Declaration of Burt Levitch ("Levitch Decl.") ¶2.

The Decedent's funeral is scheduled for this Thursday evening, September 3, 2009, at Forest Lawn-Glendale. Levitch Decl. ¶3. Both Forest Lawn-Glendale and the Glendale Police Department have indicated that they will not provide their services without receiving payment <u>prior</u> to rendering those services. Levitch Decl. ¶4. Forest Lawn already has advanced funds to the Glendale Police Department and now seeks reimbursement of that advance in addition to other funeral expenses. *Id.* It is the understanding of Mrs. Jackson that if payment is not made on Tuesday, September 1, 2009, the funeral will not proceed. *Id.*

Attached as Exhibit 1 to the Levitch Decl. is the proposed Memorial Arrangement Contract. Levitch Decl. ¶5.

In addition, Mrs. Jackson seeks an order from the Court authorizing the Special Administrators to pay other expenses related to the disposition of the Decedent's remains. Levitch Decl. ¶6. In addition to the amount charged by

Forest Lawn-Glendale for the upcoming funeral, under a prior agreement with Forest Lawn Memorial Park & Mortuary in Los Angeles, California ("Forest 2 Lawn-Hollywood Hills"), costs have been incurred related to basic preliminary 3 mortuary services, including the cost of the casket and of security at the private service on the morning of July 7, 2009 immediately preceding the public service later that morning at the Staples Center. Id. Approximately half of the contract charges under the first contract have been paid for services rendered by Forest Lawn-Hollywood Hills as an initial deposit, but there remains a balance due. 8 Levitch Decl. ¶¶6-7; Exhs. 2-3. Mrs. Jackson requests that the Court authorize the Special Administrators to pay the outstanding balance to Forest Lawn-Hollywood 10 Hills and to reimburse the family member or members who paid the initial 11 installment on the contract for the mortuary services and private memorial 12 13 observance there.

Mrs. Jackson also requests that the Court authorize the Special Administrators to make payments for other reasonable costs related to the upcoming funeral, such as for invitations and flowers. Levitch Decl. ¶8.

Under Health & Safety Code § 7100, Mrs. Jackson has authority to make funeral arrangements but bears the financial responsibility of paying for them. As one treatise puts it, the "right of control over the decedent's remains under Health & Safety Code § 7100(a) generally carries with it the duty of interment and liability for reasonable interment costs." California Decedent Estate Practice (2d ed. Cal CEB 2009) § 1.19.

Mrs. Jackson is receiving a family allowance from the Estate and has no other resources from which to meet her obligation to pay for the funeral arrangements. Levitch Decl. ¶10. For that reason, and because time is of the essence in providing payment to Forest Lawn-Glendale and other providers, Mrs. Jackson is requesting that the Court grant her Application and do so on an *ex parte* basis. *Id.*

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The most significant portion of the expense is the physical enclosure in which the Decedent's remains will be interred. Burt Levitch was informed by Forest Lawn-Glendale personnel that the selected site could not be subdivided and needed to be purchased as a unit. Levitch Decl. ¶5.

Katherine Esther Jackson's Ex Parte Application For An Order to Pay Funeral Expenses

Decedent and as such are customarily the subject of a creditor's claim filed with an estate pursuant to *Probate Code § 9000(a)(3)*. As such, these expenses are customarily paid after being reviewed by the personal representative of an estate no earlier than four months after the issuance of Letters Testamentary or Letters of Administration to a personal representative. There are special circumstances involving the instant Estate, however. Levitch Decl. ¶11. At present, the Special Administrators have only the narrowly drawn powers and authority granted to them by this Court in its Order Appointing Special Administrators filed July 13, 2009, which do not include the ability to pay funeral and related expenses either as a creditor's claim or otherwise. *Id.* In the instant Estate, because of the fame and status of the Decedent, the funeral and memorial events create special pressures on those who provide the services, and in particular the cemetery requires payment prior to the funeral, as does the Glendale Police Department. *Id.*

Mrs. Jackson is aware that funeral expenses are considered a debt of the

For the convenience of the Court, a summary of the expenses for which Mrs. Jackson seeks to have the Court authorize payment by the Special Administrators is attached to the Declaration of Burt Levitch as Exhibit 4 thereto.

Although the costs of the funeral and related expenses are significant, they are entirely commensurate with the Decedent's worldwide status as an entertainer and with the world's grief over his death.¹ Levitch Decl. ¶13. Mrs. Jackson and her family wish to honor her son by a funeral that seeks to offer solace to his multitude of fans and by which the family also may be comforted. *Id.* As the Court is well aware, the funeral arrangements and proceedings are being closely watched with intense media scrutiny. *Id.* The interest and attention mandate the need for careful planning, including most especially the extensive security and

police activity. These requirements create expenses which must be paid for. *Id.*The Special Administrators have indicated their agreement with the aims of this Application, stating through their counsel Paul Gordon Hoffman of Hoffman, Saban & Watenmaker in an August 29, 2009 e-mail to Burt Levitch: "The Special Administrators are certainly supportive of Mrs. Jackson's desire to have a funeral commensurate with Michael Jackson's status as perhaps the greatest entertainer who ever lived." Levitch Decl. ¶17; Exh. 6. Margaret Lodise, the guardian *ad litem* for the minor children of the Decedent, has indicated that she is aware of the Application and has no objections. Levitch Decl. ¶16; Exh. 5.

The date of the funeral is known worldwide and only as recently as this past Saturday, August 29, 2009 did Mrs. Jackson learn that Forest Lawn-Glendale requires payment in advance of finalizing the arrangements, including

The date of the funeral is known worldwide and only as recently as this past Saturday, August 29, 2009 did Mrs. Jackson learn that Forest Lawn-Glendale requires payment in advance of finalizing the arrangements, including reimbursement for its advance of payment to the Glendale Police Department. Levitch Decl. ¶14. The funeral must be held on Thursday, September 3, 2009 as scheduled and payment must be made as soon as possible if the family is to avoid the public embarrassment and added grief, in addition to the inconvenience, inefficiency and unhappiness, of having to make new arrangements for the funeral. Should the funeral have to be rescheduled, it is likely that the costs associated with the funeral will only increase.

Notice was given to all parties as required. Mrs. Jackson, by and through counsel, provided such notice by e-mail minutes after 1 p.m. on August 31, 2009. Levitch Decl. ¶15; Exh. 5.

For the reasons set forth above, Mrs. Jackson respectfully requests that the Court grant her Application, *ex parte*, and issue an order permitting the Special Administrators immediately to pay the funeral and related expenses described herein. Mrs. Jackson has shown good cause for her Application, and granting the Application would serve the interests of justice and efficiency for the parties, the Estate and the Court.

ne Esther Jackso

Dated: August 31, 2009

Respectfully submitted,

ROSENFELD, MEYER & SUSMAN, LLP

Ву:

BURT LEVITCH

Attorneys for Katherine Esther Jackson



472238.03

Katherine Esther Jackson's Ex Parte Application For An Order to Pay Funeral Expenses

DECLARATION OF BURT LEVITCH

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I, BURT LEVITCH, declare as follows:

- I am a partner at the law firm of Rosenfeld, Meyer & Susman, LLP, co-counsel of record for Katherine Esther Jackson ("Mrs. Jackson") in this action. I am a member in good standing of the State Bar of California and the partner at Rosenfeld, Meyer & Susman, LLP responsible for the representation of Mrs. Jackson. Except where the context indicates otherwise, I have personal knowledge of the facts set forth in this Declaration and, if called as a witness, could and would testify competently to such facts under oath. This Declaration is made in support of Mrs. Jackson's EX PARTE APPLICATION FOR AN ORDER AUTHORIZING THE IMMEDIATE PAYMENT OF FUNERAL EXPENSES FROM THE ESTATE (the "Application").
- The Application seeks an order allowing the Special Administrators 2. immediately to pay the funeral and related expenses shown on the proposed Memorial Arrangement Contract between Forest Lawn Memorial Park & Mortuary in Glendale, California ("Forest Lawn-Glendale") and the Decedent's family (the "Memorial Arrangement Contract").
- Michael Jackson's funeral is scheduled for this Thursday evening, 3. September 3, 2009 at Forest Lawn-Glendale.
- Both Forest Lawn-Glendale and the Glendale Police Department have indicated that they will not provide their services without receiving payment prior to rendering those services. Forest Lawn-Glendale already has advanced funds to the Glendale Police Department and now seeks reimbursement of that advance in addition to other funeral expenses. It is the understanding of Mrs. Jackson that if payment is not made on September 1, 2009, the funeral will be canceled and will not proceed.
- Attached as Exhibit 1 hereto is a true and correct copy of the proposed Memorial Arrangement Contract listing the itemized charges associated

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2 to each march march march march march march march march march with the September 3, 2009 funeral. The most significant portion of the expense is the enclosure in which the Decedent's remains will be interred. I was informed by Forest Lawn personnel that the selected site cannot be subdivided and must be purchased as a unit.

- 6. In addition, Mrs. Jackson seeks an order from the Court authorizing the Special Administrators to pay other expenses relating to the disposition of the Decedent's remains. Among these are the expenses detailed in a contract with Forest Lawn Memorial Park & Mortuary in Los Angeles, California ("Forest Lawn-Hollywood Hills") for preliminary, basic mortuary services, including the cost of the casket and of security at the private service on the morning of July 7, 2009 immediately preceding the public service later that morning at the Staples Center. A true and correct copy of this contract, also entitled Memorial Arrangement Contract, is attached hereto as Exhibit 2.
- 7. Approximately half of the contract charges under the first contract (at Exhibit 2) have been paid to Forest Lawn-Hollywood Hills as part of an initial deposit, but there remains a balance due. Attached hereto as Exhibit 3 is a true and correct copy of a letter dated August 12, 2009 relating to services provided by Forest Lawn-Hollywood Hills, indicating the amount paid on the first contract and the amount still owing. Mrs. Jackson requests that the Court authorize the Special Administrators to pay the outstanding balance to Forest Lawn-Hollywood Hills and to reimburse the family member or members who paid the initial installment on the contract for the mortuary services and private memorial observance there.
- 8. Mrs. Jackson also requests that the Court authorize the Special Administrators to make payments for other reasonable costs related to the upcoming funeral, including invitations, flowers and similar expenses. These items are included in a Summary of Funeral Expenses, referenced below at paragraph 11, for which payment authorization is sought.

- 9. Mrs. Jackson is receiving a family allowance from the estate and has no other resources from which to meet her obligation to pay for the funeral arrangements. For that reason, and because time is of the essence in providing payment to Forest Lawn-Glendale and others, Mrs. Jackson is requesting that the Court grant her Application and do so on an *ex parte* basis.
- 10. There are special circumstances that complicate these arrangements. At present, the Special Administrators have only the narrowly drawn powers and authority granted to them by this Court in its Order Appointing Special Administrators filed July 13, 2009, which do not include the ability to pay funeral and related expenses either as a creditor's claim or otherwise. In the instant Estate, because of the fame and status of the Decedent, the funeral and memorial events create special pressures on those who provide the services, and in particular the cemetery requires payment prior to the funeral, as does the Glendale Police Department.
- 11. For the convenience of the Court, attached hereto as Exhibit 4 is a summary of the specific costs for which Mrs. Jackson seeks to have the Court authorize payment by the Special Administrators.
- 12. Although the costs of the funeral and related expenses are significant, they are entirely commensurate with the Decedent's worldwide status as an entertainer and with the world's grief over his death. Mrs. Jackson and her family wish to honor her son by a funeral that seeks to offer solace to his multitude of fans and by which the family also may be comforted. As the Court is well aware, the funeral arrangements and proceedings are being watched with intense media scrutiny. The interest and attention mandate the need for careful planning, including most especially the extensive security and police activity. These requirements create expenses which must be paid for.
- 13. The date of the funeral is known worldwide, and only as recently as this past Saturday, August 29, 2009 did Mrs. Jackson learn that Forest Lawn-

14.

Glendale requires payment in advance of finalizing the arrangements, including

On August 31, 2009, at 1:06 p.m., I gave written notice to Paul Gordon

reimbursement for advancing payment to the Glendale Police Department.

Declaration on Notice

Weitzman of Kinsella, Weitzman, Iser, Kump & Aldisert, LLP; Margaret Lodise of

Sacks, Glazier, Franklin & Lodise LLP; Kathy A. Jorrie of Luce, Forward, Hamilton

Hoffman and Jeryll S. Cohen of Hoffman, Sabban & Watenmaker; Howard

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Application.

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472238.03

& Scripps LLP, counsel of record for AEG Live, LLC; Joseph N. Zimring, Jr. of the Office of the Attorney General of the State of California; Edwin Bradley, and Thomas Mundell, that Mrs. Jackson would appear, ex parte, in Room 258 of the Los Angeles Superior Court, 111 North Hill Street, Los Angeles, California 90012, on Tuesday, September 1, 2009, at 8:30 a.m. to seek an order allowing the Special Administrators immediately to pay the Decedent's funeral expenses. A true and correct copy of the e-mail I sent appears in Exhibit 5 attached hereto, as the first communication in the e-mail chain. No opposition to this Application has been registered. As indicated 15. in Exhibit 5, Margaret Lodise, the guardian ad litem for the minor children of the

In addition, on Saturday, August 29, 2009, Paul Gordon Hoffman of 16. Hoffman, Saban & Watenmaker, counsel to the Special Administrators, endorsed the idea of the instant Application in stating that "You may wish to consider seeking immediate ex parte approval of the court for payment of the expenses in advance of concluding the final arrangements. The Special Administrators will waive the customary 24 hour notice if you choose to move on this matter... The Special Administrators are certainly supportive of Mrs. Jackson's desire to have a funeral commensurate with Michael Jackson's status as perhaps the greatest

Decedent, has affirmatively informed me that she has no objections to the

entertainer who ever lived." A true and correct copy of the e-mail so stating is attached hereto as **Exhibit 6**.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on this 31st day of August, 2009, at Beverly Hills, California.

Burt Levitch



472238.03

Katherine Esther Jackson's Ex Parte Application For An Order to Pay Funeral Expenses

FARM TO COMMEN



Desedent.

Michael I Instrum

Forest Lawn Memorial-Parks & Mortuaries 1712 So. Glendale Ave., Glendale, California 91205

Memorial Arrangement Contract

Arranged By: HOLLYWOOD HILLS, CA PO 844

		FL ID.: 2F2142		
I agree to purchase the mortuary, or cemetery this Agreement including the attachments.			j	
Charges are only for those items that you select to use any items, we will explain the reasons it	n writing below	v. If you selected a fune:	di which requires amba	lmina such a
a funeral with viewing, you may have to pay fo	or embalmina.	You do not have to nav	for embalming you did	not approve i
you selected arrangements such as direct on	emation or dir	ect burial. If we charge	for embalming we w	ill evolein who
Delow. If you selected cremation, Forest Lawi	n requires a ci	asket or alternative con	fainer, if burial is to be	in the around
Forest Lawn requires an outer burial containe	r to minimize i	later sinking of the grou	nd.	oro ground
Embalming has been selected, accordingly a			Forethought Policy No)
Package Selection (including casket discount, adjustr	nents and applica	ible sales tax) Description atta	ched:	
Mortuary	T	Cemetery		T
Basic Services and Facilities	\$	Interment Property/Par	Clandala	500,000,00
Transfer	 • 	Section Sarcophagus	9 Sanct of Assension	590,000.00
Embalming			Terrace	
Refrigeration		Biolis	THE SECTION OF THE SE	
Care and Preparation				
Funeral Ceremony				· · · · · · · · · · · · · · · · · · ·
Graveside/Nicheside Service	500.00	Location Crypt "A"		
Casket Coach	295.00	Sarcoph. #9 (Crypts B.	C& D) and available	<u> </u>
Flower Van	125.00	and Wall Crypts-10307	10309 10300 10310	
Prayer Service/Vigil	- VERNIX		0312.10314.10315	
Visitation		10311	0312,10314,10315	
Memorial Book: *		Endowment Care: Prop	Ovh	PP 600 00
Memory Folders: *				88,500.00
Prayer Cards:		Interment and Recording	g Buriat	985.00
Acknowledgement Cards:		Memorial Tablet:# Late	7	
A L A A L I M		Placement and Founda	поп	
Casket Model: #	$\alpha \cdots \alpha$	2.4-5.12		
News Notice		Outer Burial Container	<u> </u>	
I impulsion (Estimated)		Vase Service	•	
Limousine (Estimated) Church Assistance		Tent		<u>.</u>
Cooket Peasors		Cremation		
Casket Bearers Musicians:		Um	#	
Escorts (Estimated)		Keepsake(s)	*	
Park Assistance		Scatter at sea		
Saturday Service Charge		Saturday Service Char	36	
Shipping Container		California DCA Fee		
Misc. Mortuary Services:		Misc. Cemetery Service		225.00
Misc. Mortuary Accessories:		Misc. Cemetery Access	ories "	0770 310 00
Cash Advances		Cemetery Subtotal		\$679,710.00
Clergy		Sales Tax (on Non-Pa	kaan Calaatisss	
Certified Copies of Death Certificate#		Salas ISY (OU MOU-LAND	Kage Selections)	0.00
Transportation (Estimated)			T_4_1	0055 555 55
Permit			Total	\$B55,730,31
Coroner's Fee	11.00		AL R / :	
Miscellaneous Glendale P.D. & city suppt.\$150,000;			Cash Pald	\$0.00
Security cameras, monitor & records, device\$5,250; 200 chair rental	175.089.31			
Security Carners, monitor at records, devices 5,250; 200 casts wanted		·	Other Credit	
		ı l		1
Mortuary Subtotal is ap LIGHTING \$ 500. 86	\$176,020.31		Balance Que	50.65.600 · ·

For more information on funeral, cemetery, and cremation matters, contact: Department of Consumer Affairs, the Cemetery and Funeral Bureau, 1625 North Market Bivd. Suite S-208, Sacramenio, CA 95834; Telephone number 800-952-5210

5240 7/08

Page 1 of 4

08/28/2009 2:17PM (GMT-07:00)

08/28/2009 14:08

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THE RANJACK GROUP

PAGE 03

Forest Lawn Memorial-Parks & Mortuaries 1712 So. Glendale Ave., Glendale, California 91205

Funeral Director: Glendale	Other:			
Visitation:				
Prayer Service/Vigil: Time			Locati	on
Funeral: Time 7:00 p.m. D				
Purchaser's Name				
Address			7	elephone
City				
Mailing Address				
City				
Purchaser's Email Address			:	
When I have paid Forest Lawn all I o	ve. issue An Individu	ual Deed 🗀	Joint Tenancy I	Dept Other to:
Name(s):				
Address				State Zip Code
I agree to pay in full any unpaid balar agreed that Forest Lawn will be dame per month from the date of this agree The property, facilities and services o affiliation or denomination. Forest Law the specific funeral or burial practices. Forest Lawn makes no representation affiliation or denomination.	iged in an amount diffic ment on this unpaid ba f Forest Lawn are mad wn makes no représen , rites, rules or regulation	cult to determinulance as reasoned available to a tation that its factors of any particular to determine the constant of the c	e and, therefore, nable compensat Il persons regard cilities nov comp cular religious fei	Tagree to pay a late charge of 1% ion for such damage. less of their religious faith, lity or in the future will comply with affiliation or decomination
fou, the purchaser, may cancel this his transaction, provided no intern ancel, deliver or mail written notic 11209.	nent or substantial sa	rvices or men	:handisə has bo	en provided hereunder. To
agree to all the terms and conditions and conditions in page three.	ns of this agreement (Including the	irbitration claus	e and other terms and condition
Are special accommodations needed	? Yes No Z			
ignature:		n	ate:	
Individually and (if applicab	le) as personal repres	entative of th	decessed's es	tate.
Cosigner's Signature:		D	ate:	
Individually and (Iffapplicab		entative of the	1	
apresentative's Name Wilms Joan			J.D.#_4	279

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garithe, Immager A product A playart			08/28/2009	9 2:17PM (GMT-07:00)

Forest Lawn Memorial-Parks & Mortuaries Terms And Conditions

("You" and "your" refer to buyer(s): "we", "our" and "us" refer to Forest Lawn Mortuary, for itself and as agent for Forest Lawn".)

1. Endowment Care- The Endowment Care Fund is a trust fund administered by Horest Lawn Memorial-Park Association composed of contributions made by each property purchaser. This agreement obligates you to make a contribution of at least the amount shown. We pay that money promptly to Forest Lawn Memorial-Park Association, and you agree that it may commingle for investment all such funds entrusted to it. Only the income from the Endowment Care Fund may be used for the care of the cemetery, and it must be used for the general care of walls, walks, roads, landscaping, for record keeping, as well as the care of interment property. We are not obligated for any care or maintenance of property beyond what the income will provide nor are we obligated for trimming of tablets or care of vases, memorial tablets, statuary or beaches. Forest Lawn-Glendale and Forest Lawn-Hollywood Hills is one cemetery with two locations with a common fund and care.

2. Your Rights to Interment- This is not a deed and does not transfer title to the interment property. You have absolutely no right in the property, nor any rights of interment in it, nor any right to place a momorial, until you have paid all you owe under this Agreement, including your Endowment Care Fund obligation. When this Agreement is fully paid, a Deed to the property will be issued in the manner indicated on the front of this Agreement. If we cloose to permit interment in the property prior to full payment, the person requesting such interment may be required to enter into a new agreement superseding this one. Any interment made before full payment is subject to restrictions set forth below. The exercise of the right of interment is also subject to our inability to provide the interment because of strikes, invasion, insurrection, riot, war, court order and/or any other, similar contingency which is unforeseen and/or beyond our reasonable control or because of any mistake or error in description, location or availability of property. We reserve the right to refuse to inter the remains of any person whose interment would be obnoxious to other property owners.

3. Application of Rules and Regulations- Your rights in the property and to interment are subject to Forest Lawn Memorial-Park Association's Rules and Regulations as they are now in existence and as they might be changed from time to time. A copy of the Rules and Regulations is available in the Administrative Office of the respective cornetery.

4. Our Right to Make Changes—We reserve the unrestricted right to do any or all of the following: alter or change the shape, size, color, finish or appearance of the cemetery section, unit or mausoleum-columbarium in which your property is located. We also reserve the unrestricted right to move, change, or substitute any embellishments, improvements and/or structures located on or adjacent to your property or elsewhere in the cemetery.

5. Our Right to Reproduce the Property- You agree we have the unrestricted right, which we may use ourselves or grant to another, to make, publish, display, sell, or otherwise use or dispose of any copies, replicas, photographs, models, casts, tracings, prints or likenesses, as well as any and all other forms of reproduction, of all or any part of the property, any or all of our other cemetery property and all or any part of any embellishment, improvement and/or structure located in the cemetery. If we choose, any reproduction can be accompanied by appropriate identifying and/or descriptive language.

6. Our Right to Do Business. You agree that we can, but are not obligated to, carry or any husiness activity which is permitted by law to be carried on within the grounds of a cemetery or adjacent to them.

7. Memorial Tablet or Embellishments- You may not place memorial tablets or anything else on the property except as provided in the Rules and Regulations or approved by us. All memorial tablets must meet Forest Lawn specifications and be made of bronze except when it is necessary to match an existing tablet. Discoloration of memorial tablets, statuary, benches and other embellishments is expected as a natural result of exposure to water and air. Porest Lawn is not responsible for cleaning or replacement of embellishments.

8. Memorial Tablet Inscriptions- Tablet prices are subject to change if inscription or sketch is not approved within one year of the date of the death. If the inscription or sketch is not approved within two years of the date of death, Forest Lawn may complete the order with name, date of birth and date of death. Doing so shall fully satisfy our obligations with respect to the purchase of the memorial tablet.

9. Customized Accessories- You agree that sales of customized accessories are final.

10. Default- If you fail to make payment (other than the first payment) hereunder when such payment is due, you will be in default under this Agreement. If you are in default, after appropriate written notice to you at your address then shown on our business records, and in addition to any other remedy provided by law, we may do one or more of the following:

a. Require you to immediately pay the entire unpaid balance, all interest and late charges that you owe;

b. Cancel this Agreement with respect to any interment property sold under it, thereby terminating your rights in such property. Upon any default by Buyer hereunder (the "Default"), Buyer hereby agrees that Forest Lawn shall retain all principal payments or credits made pursuant to this Agreement as "Liquidated Damages," and Buyer shall therefore not be entitled to the refund of any amounts paid or credited in connection with or related to this Agreement.

c. Upon declaration of cancellation for non-payment as provided, or at any time thereafter, upon ten days notice deposited in the regular United States mail addressed to you at your address as shown on our books, remove each of the remains then interred in the property to another interment space or niche in any Forest Lawn cemetery. You for yourself, your heirs, executors, administrators and assigns, hereby expressly consent to and authorize any acts allowed by this paragraph, including such removal and hereby,

Purchaser(s) Initials	
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Pg. 3 of 4

08/28/2009 2:17PM (GMT-07:00)

Forest Lawn Memorial-Parks & Mortuaries Terms And Conditions

-Continued-

irrevocably authorize us as your agent to obtain any and all permits required for such removal, and you will be responsible for the cost thereof, including the cost of the substitute interment space or niche and the Endowment Care Fund obligation in connection therewith. Upon completion of such disinterment your account with us for the property from which disinterment is made, will be treated like one for property in which no interment was made as provided in 10b, above, provided that any payments made by you shall first be credited against items due as specified in the last preceding sentence.

d. Our Acceptance of any overdue payment or our waiver of any breach of this Agreement will not be a waiver of our right to

refuse any other overdue payment or of any other or later breach.

11. Disputes- Upon the written request of any party to this agreement, all disputes and claims shall be submitted to arbitration in Los Angeles County as provided in the California Code of Civil Procedure, Sections 1280-1294.2, and the award of the arbitrator, who shall be a retired California Superior Court judge, shall be final, binding, and nonappealable. Both parties waive any right to a trial by jury as to those matters to be arbitrated. Arbitration costs other than attorneys fees shall be shared equally.

12. Limitation of Liability- Our employees are bired for mortuary services, maintenance, interment, and conducting funeral services. We are not obliged to employ guards or offer other protection of human remains, articles of personal property left with

such remains, statuary, memorial tablets, or other property in the cemetery.

We will make a reasonable effort to care for and return, as requested, any personal effects, clothing, jewchy, or other articles left in our care or received with the remains of a deceased person, but you agree we will not be liable for loss of or damage to such property unless such loss is caused by our willful or negligent act or failure to act. You agree that we may destroy or otherwise dispose of any personal effects or other property left with any human remain, if such property is not called for within 60 days after the date of this Agreement. You further agree that in the event of my loss or damage to human remains, statuary, memorial tablets, or other property in the cemetery, in the absence of willful acts on our part, we are not liable in any way to any party for any claim or injury of any kind arising from or based on such loss or darnage.

You agree that, if we make a mistake in the description, location, or availability of property, our liability shall not exceed the value of the property as reasonable damages, and, if we make a mistake in the furnishing of services, facilities, or commodities, our liability shall not exceed the value of the services, facilities, or commodities as reasonable damages. You also agree that we may disclose the cause of death and medical condition of the deceased to family members and next of kin

without liability,

13. Cremation- If this Agreement includes cremation, we have the right to remove and destroy, prior to cremation, any and all handles, screws, lugs, jewelry and any other metal, glass, or plastic parts, or adornment in or on caskets or the deceased person. Dentures and dental work are not removed and are generally lost in the cremation process

14. Vases- If this Agreement includes an amount for a vase for a niche or crypt, you are entitled to use one of the vases available in groups near the interment spaces, but if the vase is for ground property, we will place a vase on your property,

although we will have no obligation to maintain it.

- 15. Assignment. You may not assign this Agreement without our written consent. If you enter into voluntary or involuntary bankruptcy, we have the option of (1) returning all the principal payments you have made, excluding payments for late charges or interest and for property, merchandise, and services already furnished and cancelling this Agreement as to any obligations; or (2) giving you property having the same retail value as the amount you would be entitled to under the first option. In either case, we shall be released from any obligations of any nature under this Agreement.
- 16. Miscellaneous Provisions- a. Your payments will be applied to your unpaid balance in the following order: (1) late charges; (2) interest; (3) mortuary and cemetery services and commodities, excluding interment property; (4) interment property; and (5) your Endowment Care Fund obligation.
- b. Upon your death, the unpaid balance will be due and payable. The terms and conditions of this Agreement will be binding upon the heirs, executors, administrators, successors, and assigns of each party,

c. Our obligation to furnish any of the items listed in this Agreement is subject to our ability to procure them.

d. The Agreement represents the entire understanding between us concerning the property and your rights in and to it, and anything contrary to its provisions which may have been communicated to you by any of our employees or representatives is, you agree, of no consequence whatsoever. Any amendment or change or addition to this Agreement will not be effective unless it is in writing and signed by an officer or registrar.

e. State law gives you the right to know if there are ever future plans to use this cemetery for any other purpose. If you want to receive information about such a plan, you must contact the local planning office and pay a small fee.

f. If you have a Forethought Life Insurance policy that may cover the payment for all or some of funeral goods and services

selected in this Agreement, the terms and conditions of that Forethought Life Insurance policy are hereby incorporated into this

NOTICE: Any holder of this consumer credit contract is subject to all claims and defenses which the debtor could assert against the seller of goods or services obtained pursuant hereto or with the proceeds hereof. Recovery hereunder by the debtor shall not exceed amounts paid by the debtor hereunder.

Purchaser(s) Initials

Agreement.

Pg. 4 of 4

08/28/2009 2:17PM (GMT-07:00)

Forest Lawn Memorial-Parks & Mortuaries 1712 So. Glendale Ave., Glendale, California 91205

Contract Adjustments

Forest Lawn endeavors to assure the accuracy and completeness of the individual charges for merchandise and services you selected on today's contract. Please understand that any contract charge may be increased or decreased based upon changes you may authorize or charges paid on your behalf by Forest Lawn after the contract is signed. The following list contains some of, but is not limited to, the most frequently adjusted items:

Estimated Limousine - The number of cars requested changed or the three hour limit per service was exceeded.

Estimated News Notice - The initial charge quoted differed from the final price of the requested notices.

Estimated Transportation - Mileage to or from the Forest Lawn Mortuary exceeded the 60 mile radius, multiple trips were required, or initial quote for domestic or international air transportation was adjusted by the servicing airline.

Estimated Escorts - Escorts are required to ensure traffic safety for all funeral processions. The charge is based upon one escort per 10 cars and the final determination of the number required is made at the time of service.

Matching Memorial Tablets - Because of the variety of styles and sizes of memorial tablets offered, additional charges may result when ordering a memorial tablet to match an existing Memorial.

Estimated Miscellaneous Cash Advances - These charges include any fee which is paid to an external company, agency, or individuals on your behalf. Common items might include Coroner's fee, outside mortuary charges, or other services you may request Forest Lawn to provide.

Cancellations - Services provided by external companies or individuals (e.g. musicians, limousines, escorts, clergy, etc.) that are cancelled less than 24 hours prior to service time, may be charged to your account.

Forest Lawn welcomes any questions or concerns you may have regarding your initial or monthly statement(s). Those inquiries may be directed to either your memorial counselor or our customer service department.

Your signature below indicates that you have read and understand the above and that you agree to pay for any additional charges which are incurred by Forest Lawn on your behalf.

Purchaser

August 24, 2009

CONTRACT COPY

Page 1 of 1

Contract Adjustment

08/28/2009 2:17PM (GMT-07:00)



Forest Lawn Memorial-Parks & Mortuaries 1712 So. Glendale Ave., Glendale, California 91205

Decedent Name: Michael J	. Jackson	Interment No.:	
		-	··· - - -
Package Selection (including casket discount, adjust	ments and applica	able sales (ax) Description attached:	
Cemetery			-
Interment Property/Park	15	Mortugry Basic Services and Facilities (BASICSVC)	I
Section	1	Transfer (TRANSFER)	795.00
		Embalming (EMBALM)	350 00
		Refrigoration (REFRIG)	450 00
<u></u>		Care and Preparation (CAREARRED)	250 00
Location		Funeral Ceremony (FUNERAL)	1,400,00
Cooperation		Graveside/Nicheside Service (GRAVESIDE)	1-1-1800
	 	Casket Coach (CASKCOACH) [Flower Van (FLOWRVAN)	295 00
		Prayer Service/Vigil	375 00
		Visitation	
Endowment Care: Property		Memorial Book	700 00
Interment and Recording Memorial Tabler#	 	Memory Folders	
Placement and Poundation	 	Prayer Cards:	
	 	Acknowledgement Cards: Casket Model # 3-99 Promething	
Outer Burial Container		Casker Model: # 3-99 Promethes	25,000.00
Vase Service		News Notice (ESTNEWNOT)	
Tent (TENTFEE)		Limousine (Estimated)	
Cremation Um		Church Assistance	
Keepsake(s)		Casket Bearers	
Scatter at sea (CREMSFA)		Escons	
Scatter at sea (CREMSEA) Saturday Service Charge (SATINTFEE)		Musicians Park Assistance (CEMATTEND)	
California DCA Fee (DCAFEE)		Saturday Service Charge (SATCERMNY)	<u> </u>
California DCA Fee (DCAFEE) Misc Cemetery Services;		Shipping Container	
ena?		Misc. Mortuary Services	17,200.00
Misc Cemetery Accessories:		Security Notice As of Ph02109	17,200.00
Cemetery Subtotal	\$0.00	Misc. Mortuary Accessories:	
		Cash Advances	
Sales Tax (on Non-Package Selections)	\$0.00	Clergy (MINISTER)	
		Certified Copies of DC # 10 (DCADULT)	120.00
Total		Transportation (Estimated)	120.00
		Permit (BURPERMIT)	
Cash Paid	\$0.00	Coronar's Fee County	
Other Credit		Miscellaneous (**)	
Balance Due	\$49,372.50	Mortuary Subtotal Mortuary Sales Tax (on non Package Selections)	
			\$2 437 50
Total Cemetery Sales Tax	\$0.00	Total Mortuary Sales Tax	\$2,437,50
			74,437,29
Deeding Instructions:			
Phoe I have safe To a see a see	-		
When I have paid Forest Lawn all I owe, issue	LIAn Individu	Jal Deed ☐ A Joint Tenancy Deed ☐ Other, to:	
Aguie(z)		Deed #_	
Å states and			
gduess		CityState	7în
			-ib
Receipt # Payment Type	Pmi. !	Date Cashier	
		Casinet	
Receipt # Payment Type	Pmi_s	Date Cashier	
		Cashier	
Taxable item			
24E 81Q7			
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T-551 P.22/22 F-165

Forest Lawn Memorial-Parks & Mortuaries 1712 So. Glendale Ave., Glendale, California 91205

	Contract No.	Account #.
Sell Location: Hollywood Hi	lls Sales Dare: 07/04/	
Trans Type: Sale	Adult Child	Cremation Service Date:
Ethnic Code: Black	Palana Orina	Language: English
Sales Type:		
Cremation		Mortuary Purchase Property Cash
Disinterment		At Need
·		
		Transportation
	Public Administrator	
Representative's I D. # 4	279 Representative	s Name WILMA JUANS
City Encine	State CA Zip Code	Day Telephone (818) 788-4538 Evening Telephone ()
Mailing Name	ama As Aba	
Purchaser's E-mail Address	ame As Abbve Oty	State Zip Code
Decedent Name Michael J.	Jackson	
Interment No.		Date of Death June 25, 2009
Previously Purchased P	roperty:	
Property Owner's Name		Telephone ()
Property Owner's Last Known Address		State Zip Code
Property Location:	Section:	
Beneficiary Name(s):		
Credit Rating	Numorized By Cl	aım Type
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(Page 23 of 39)



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Form ID. Commin D.

08-24-08 16:09 From-ZIFFREN

T-551 P.04/22 F-165



1712 South Clendale Avenue - Clendale, CA 91205 1-500 204-3111 - Foteschawn.com

August 12th, 2009

Grant & Tani Attn: Ms. Lynnette Bowers 9100 Wilshire Blvd., Ste. 1000W Beverly Hills, CA 90210

Dear Ms. Bowers,

Please allow me to express my sincere condolences for the loss of Mr. Michael Jackson to his family, friends, and business associates. There isn't much one can say to ease the sense of loss, but it is comforting to know that Mr. Jackson left behind a lifetime of wonderful memories for all of us to enjoy.

Mr. Jaime Mendoza asked that I send to you the final bill detailing mortuary and cemetery services we provided to Mr. Jackson. The original contract amount was \$49,372.50, which was paid in full by Mr. Mendoza on July 6th, 2009. At that time, I mentioned to Mr. Mendoza that a closing bill for charges incurred above and beyond the contract, as well as continuing charges, would follow. This letter itemizes those charges.

\$49,372.50

-	7	
Security Charges from 7/3/2	2009 to 7/7/2009:	\$39,166.00
Barricade Rentals from 7/4/	2009 to 7/8/2009:	\$ 5,040.00
Temporary Invaultment from	17/7/2009 to 8/6/2009:	\$ 5,000.00
Temporary Invaultment from	a 8/7/2009 to 9/6/2009:	\$ 5,000.00
	T-1-1 Cha	ΦE 4 00 6 00

Total Changes: \$54,206.00

Current Contract Total: \$103,578.00
Payment Received on 7/6/2009- (\$49,372.50)

Balance Due: \$54,206.00

COVINA HILLS

CYPRESS

GLENDALE

HOLLYWOOD HILLS

LONG BEACH

The balance due is the final billing associated with the mortuary charges and memorial service. The only ongoing charge will be \$5,000.00 per month for holding the remains of Mr. Jackson in a temporary vault. Once the family has selected a permanent memorial, a new contract for property and cemetery services will be negotiated, and the temporary invaultment charges will cease. Should the family choose a permanent interment site before September 6th, Forest Lawn shall issue a refund for the unused days at the rate of \$164.38 per day.

It is my desire that you are completely satisfied with Forest Lawn's services Please do call me at (323) 340-4568 if you have any questions regarding this statement or need any assistance.

Sincerel

8/12/2009

Sr Vice President - Operations

Forest Lawn Memorial-Parks and Mortuaries





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Summary of Funeral Expenses

- 1. Current contract with Forest Lawn for cemetery and funeral charges in the amount of \$855,730.31.
- 2. Initial contract with Forest Lawn for mortuary services in the amount of \$103,578.
 - a) \$49,372.50 advance payment on July 6, 2009
 - b) \$54,206.00 balance due
- 3. Contract with Villa Sorriso for funeral repast in the approximate amount of \$21,455. Preliminary statement is attached.
- 4. Expenses to be incurred for flowers, invitations and similar expenses in a reasonable amount.



Villa SORRISO

168 West COLORADO BLVD.

Pasadena, CA 91105

Phone: (626) 844-9009 Fax: (626) 844-9006

Name:	Michael Jackson Estate and or Stephen Jackson	n and or Randy Jackson	Today's Date:	8/31/2009
Contact:	Dax Casillas		Revised Date:	8/31/2009
Date of Event:	Thursday, September 3, 2009		Home Number:	2007
Type of Event:	Funeral Reception			(818)692-6777
Event Location:	Villa SORRISO Buy Out		Fax:	,022 0///
Reservations by:	Leslie Nicassia	Guara	nteed # of People:	200
Email	daxcasillas@yahoo.com	- 5 til til		200
Event Timing:	8:00pm-11:00pm		Final Count Due:	•
Crew Arrival:	. ,		50000 000	-
Guest Arrival:	*Guests must arrive within 20 m	linutes of reservation t	ime*	
Bar Opening:				
	Security		Per Person 7	Total
				\$ 1,700.00
	Villa SORRISO will provide 10 Security	/ Guards	<u> </u>	7 -,, 00.00
			Per Person T	otal
				5 -
			Per Person T	otal
			\$ - 3	5 -
				-
Type of Bar:			Per Person T	otal
			\$ - \$	-
Notes:				
NOTES	ontine.com	11		
				otal
			Security 1	
			Bar Fee \$	
			20% Service Fee \$	
		•	Sub Total _\$	-
			Rental	
			Delivery Charge \$	
			Facility Fee \$	
			Sub Total \$	
			9.75% Tax \$	-
			Grand Total \$	1,700.00
			Less Deposit \$	-
			Less Payment \$	-
			Balance \$	1,700.00
Attached to Mate	ODDTG0 +			
Primart in full 2	ORRISO terms and conditions. That must be si	igned and returned for a	confirmation of event.	
Security cost in	s due September 1, 2009 no later than 12 an addition and will be billed separately.	HOUPM		
Jackson Family	un addition and will be billed separately. vill provide Villa SORRISO with a guest lis	e for all au-sa -dissi		
Villa SORRISO is	s not responsible for any lost or missing it	t tor all guest admitte ems	ance.	
•		Leslie Nicassio		8/31/2000
Signature	Date	Vilia SORRISO	Do	8/31/2009 ite
		- *	0.0	··· ·

Villa SORRISO

168 West COLORADO BLVD.

Pasadena, CA 91105

Phone: (626) 844-9009 Fax: (626) 844-9006

Name:	Michael Jac	kson and or Stephen Jackson and c	r Randy Jackson	Today's Date:		8/31/2009
Contact: Date of Event:	Dax Casillas			Revised Date:		8/31/2009
Type of Event:		ieptember 3, 2009		Home Number:		
Event Location:	Funeral Reception Villa SORRISO Buy Out			Cell:	(8:	18)692-6777
Reservations by:				Fax:		
Reservations by: Leslie Nicassio Email <u>daxcaslllas@yahoo.com</u>				ed # of People:	200	
Event Timing:						
Crew Arrival:	8:00pm-11:0	Opm .		Final Count Du	e:	
Guest Arrival:	*Giveste mus	t arrive within 20 minutes of reser				
Bar Opening:	04001571145	multes of reser	vation time*			
Tray Passed		Hors D'Oeuvres	· · · · · · · · · · · · · · · · · · ·	Day Day		
	\$3.50	Fresh Fruit Skewers		Per Person	Tot	
	\$2.75	Assorted Bruschetta		\$ 21,00	\$	4,200.00
	\$2.75	Ratatouille				
	\$2.75	Crispy Polenta				
	\$2.75	Stuffed Artichokes				
	\$2.75	Grille Beef Satay				
	\$3,75	Ahi Tuna				
		Entrée		Per Person	Tot	ol .
		NA	1	\$ -	\$	
		. (0)			<u> </u>	
		Dessert		Per Person	Tota	al
		NA		\$ -	\$	- 1
Type of Bar:		D	11111			
· /pu o, pui.	Open Hosted B	Beverages/Bar iar -Notify Host When \$10,800.00		Per Person	Tota	ıl .
	open nosted b	100 -100 11 y Host when \$10,800.00	is met	\$ -	\$	10,800.00
Notes:						
	OTT	III I e. COIII			Tota	
				Bar Fee	\$	15,000.00
Room Set Up:			207	6 Service Fee	-\$ -	3,000.00
Cocktail - Lounge Style Seating				Sub Total	<u> </u>	18,000.00
White Linene on all T	ables including Pa	ntio			<u> </u>	10,000.00
				Rental		
			De	livery Charge	\$	
		•		Facility Fee	\$	
Staff Assignments	m.			Sub Total	\$ 1	8,000.00
Servers: 6	••			9.75% Tax	\$	1,755.00
Bartenders: 4				Grand Total	\$ 1	9,755.00
Busser: 2				ess Deposit	\$	-
8ar Servers: 2			Į	ess Payment	\$	
				Balance	\$	19,755.00
* Attached is Villa S	ORRISO terms	and conditions. That must be signed a	and returned for	nfinmation of	- 4	
a different to the series	s que septemo	er 1, 2009 no later than 12:00PA	· = · urred tor co	nricimation of eve	nt.	
* Security cost is	an addition and	f will be billed seperativ				
" Jackson Family w	vill provide Ville	SORRISO with a quest list for	all guest admittan	ice.		
" VIIIA SORRISO IS	s not responsib	ie for any lost or missing items		-		
Signature	Date		eslie Nicassio	_		8/31/2009
J	Date	•	/Illa SORRISO	Da ⁻		-

Villa SORRISO Terms & Conditions

USE DATE: Use of Villa SORRISO shall begin at 8:00 p.m. on September 3, 2009, for the purpose of the event and shall end at 12:00 midnight. Set up time (if applicable): TBD

RETURN OF CONTRACT: Date requested by the Michael Jackson Estate - and or Stephen Jackson and or Randy Jackson are not considered firm until the *Villa SORRISO* receives the event the event contract accompanied by payment in full for said event.

PAYMENT: Michael Jackson Estate - and or Stephen Jackson and or Randy Jackson agrees to pay §19,755.00 as payment in full based on the agreed upon food and beverage contract. Payment must be made in a form of certified check made payable to the Villa SORRISO along with signed contract.

Security: Villa SORRISO will provide ten security guards to assist with crowd control. The estimated cost of security is \$1,700.00. Villa SORRISO requires a certified check for above said amount no later than 12:00 Noon September 1, 2009.

CANCELLATION: If cancellation of said event occurs, Michael Jackson Estate- and or Stephen Jackson and or Randy Jackson agrees to pay in full any and all incurred costs related to said event.

INSURANCE: MICHAEL JACKSON ESTATE- AND OR STEPHEN JACKSON AND OR RANDY JACKSON SHALL PROVIDE PROOF OF LIABILITY INSURANCE OF \$1,000,000 AND FOR HIMSELF AND ALL PARTICIPANTS. Michael Jackson Estate- and or Stephen Jackson and or Randy Jackson shall provide the Villa SORRISO with a certificate of insurance.

DAMAGES: Michael Jackson Estate-and or Stephen Jackson and or Randy Jackson shall be responsible for the payment of any and all damages to the building, furnishing, fixtures, or equipment whether caused by or his/her employees, agents, representatives or guests. Damage to the premises shall be at the expense of the Michael Jacksons Estate – and or Stephen Jackson and or Randy Jackson.

PARKING: Please contact Unified Parking directly for costs and arrangements. (626) 712-4469

BILLING: Michael Jackson Estate-and or Stephen Jackson and or Randy Jackson will provide Villa SORRISO with a certified check for the estimated totals no later than 12:00 Noon September 1, 2009. If any outstanding charges are incurred, Michael Jackson

Estate-and or Stephen Jackson and or Randy Jackson will pay the balance at the conclusion of said event.

FORCE MAJEURE: If Villa SORRISO or any part is destroyed or damaged by fire, the elements, mob, riot, or for any reason is rendered unfit for occupancy either prior to or during the event, or if Villa SORRISO is unable to give the Michael Jacksons Estate-and or Stephen Jackson and or Randy Jackson possession of the Facility during the event because of national or local emergency, calamity, epidemic, strike or war, this Agreement shall be suspended for the period during which the Facility cannot be delivered to the Michael Jackson Estate-and or Stephen Jackson or Randy Jackson, Villa SORRISO may terminate this Agreement and return to the Michael Jacksons Estate-and or Stephen Jackson and or Randy Jackson any advanced or un-accrued payments, less Reimbursable Expenses, without any further liability or obligation by Villa SORRISO.

		Leslie Nicassio	8/31/2009
Randy Jackson	Date	Villa SORRISO	Date
	100	do	
Stephen Jackson	Date	Michael Jackson Est	ate Date
•	onlin	e.com	



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Levitch, Burt

Margaret Lodise [mlodise@trustlitigation.la] From:

Sent: Monday, August 31, 2009 5:33 PM

To: Levitch, Burt

'Paul Gordon Hoffman'; 'Howard L. Weitzman'; Joseph.Zimring@doj.ca.gov; 'Jorrie, Kathy'; Cc:

edbradlawyer@yahoo.com; tmundell@mohlaw.net; lmcmillan@dl.com; diane@goodmanmetz.com; 'Jeryll

S. Cohen'

Subject: RE: Estate of Michael Joseph Jackson -- Ex Parte Notice

I had assumed they would not add too much to the overall bill. Please send me a copy of whatever you file so that I will have a complete picture.

Meg

Margaret G. Lodise Sacks, Glazier, Franklin & Lodise LLP 350 S. Grand Ave., Suite 3500 Los Angeles, California 90071 (213)617-2049 (213)617-9350--Fax

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From: Levitch, Burt [mailto:blevitch@rmslaw.com]

Sent: Monday, August 31, 2009 5:18 PM

To: Margaref Lodise

Cc: Paul Gordon Hoffman; Howard L. Weitzman; Joseph.Zimring@doj.ca.gov; Jorrie, Kathy; edbradlawyer@yahoo.com;

tmundell@mohlaw.net; lmcmillan@dl.com; diane@goodmanmetz.com; Jeryll S. Cohen

Subject: RE: Estate of Michael Joseph Jackson -- Ex Parte Notice

Thanks, Meg. I believe you are aware of everything being brought to the court's attention with the exception of some miscellaneous related expenses (e.g., flowers, invitations). I am informed that these miscellaneous expenses are not extravagant.

Best.

Burt

From: Margaret Lodise [mailto:mlodise@trustlitigation.la]

Sent: Monday, August 31, 2009 5:09 PM To: Levitch, Burt; 'Paul Gordon Hoffman'

Cc: 'Howard L. Weitzman'; Joseph.Zimring@doj.ca.gov; 'Jorrie, Kathy'; edbradlawyer@yahoo.com;

tmundell@mohlaw.net; lmcmillan@dl.com; diane@goodmanmetz.com; 'Jeryll S. Cohen'

Subject: RE: Estate of Michael Joseph Jackson -- Ex Parte Notice

In case it was not clear from my earlier message, I will not attend the ex parte hearing. Burt, you may advise the court that I am aware of it and have no objections. I will be out of the office tomorrow morning and not available by phone. If you need something more from me, please let me know by email tonight.

Meg

Margaret G. Lodise Sacks, Glazier, Franklin & Lodise LLP 350 S. Grand Ave., Suite 3500 Los Angeles, California 90071 (213)617-2049 (213)617-9350--Fax

The contents of this e-mail are privileged and confidential and intended only for the named recipient. If you have received this e-mail in error, please notify the sender immediately and delete it from your files.

From: Levitch, Burt [mailto:blevitch@rmslaw.com]

Sent: Monday, August 31, 2009 3:06 PM

To: Paul Gordon Hoffman

Cc: Margaret Lodise; Howard L. Weitzman; Joseph.Zimring@doj.ca.gov; Jorrie, Kathy; edbradlawyer@yahoo.com; tmundell@mohlaw.net; lmcmillan@dl.com; diane@goodmanmetz.com; Howard L. Weitzman; Jeryll S. Cohen

Subject: RE: Estate of Michael Joseph Jackson -- Ex Parte Notice

Thanks for bringing the Janet Jackson correspondence to my attention. I will include these additional charges in my application. And thanks for helping to bring some clarity to the situation.

Best,

Burt

From: Paul Gordon Hoffman [mailto:paul@hswlaw.com]

Sent: Monday, August 31, 2009 2:48 PM

To: Levitch, Burt; Margaret Lodise

Cc: Howard L. Weitzman; Joseph.Zimring@doj.ca.gov; Jorrie, Kathy; edbradlawyer@yahoo.com; tmundell@mohlaw.net;

Imcmillan@dl.com; diane@goodmanmetz.com; Howard L. Weitzman; Jeryll S. Cohen

Subject: RE: Estate of Michael Joseph Jackson -- Ex Parte Notice

Burt:

I want to be sure that you are aware of Janet Jackson's claim for approximately \$100,000 as set forth in the attached correspondence dealing with charges at Forest Lawn. Since about half of that cost is (or at least at the date of last contact was) still outstanding, I suggest that you seek approval for advance payment of that unpaid balance since Forest Lawn may refuse to proceed at the last minute unless all of their charges have been covered. I believe that this is in addition to the approximately \$855,000 in expenses shown on the Forest Lawn invoice. As a courtesy to Janet Jackson, you may want to seek approval of payment to her of amounts previously expensed, but in any event I think you would need to advise the court of the existence of these additional charges. The materials we received from Randy Jackson (also attached) indicated that in addition to that roughly \$855,000 amount, there will be other expenses (e.g., flowers, invitations and wardrobe) and you should probably seek approval for those amounts as well if you can get an estimate for them. Thus, it appears that the total will be about \$1,000,000. This is, of course, in addition to the costs of the memorial service at Staples which the Court approved as part of the AEG agreement.

Paul

8/3572009

TRS regulations effective June 20, 2005, require us to notify you that this communication was not intended or written by Hoffman, Sabban & Watenmaker, APC, to be used, and cannot be used, by you as the taxpayer, for the purpose of avoiding penalties that the IRS might impose on you.

Privileged/Confidential or Attorney Work Product Information may be contained in, or attached to, this message. If you are not the addressee indicated in this message (or responsible for delivery to such person) you may not copy, forward, disclose, deliver or otherwise use this message or any part of it in any form whatsoever. In such case, you should destroy this message and please notify us immediately. Notification may be given by replying to this message, or by contacting Paul Gordon Hoffman, in the United States at 310-470-6010 (collect calls accepted).

From: Levitch, Burt [mailto:blevitch@rmslaw.com]

Sent: Monday, August 31, 2009 1:22 PM

To: Margaret Lodise

Cc: Paul Gordon Hoffman; Howard L. Weitzman; Joseph.Zimring@doj.ca.gov; Jorrie, Kathy; edbradlawyer@yahoo.com;

tmundell@mohlaw.net; lmcmillan@dl.com; diane@goodmanmetz.com **Subject:** Re: Estate of Michael Joseph Jackson -- Ex Parte Notice

The only other expense I know of is for a possible funeral repast at a restaurant following the service. The family has not yet decided whether to have it. I will let everyone know if anything else will be requested.

Best,

Burt

On Aug 31, 2009, at 1:17 PM, "Margaret Lodise" < mlodise@trustlitigation.la > wrote:

Burt:

Are the expenses being sought only the ones listed on the Forest Lawn contract, or are there additional expenses. If so, what are they? I have no objection to the Forest Lawn expenses, but have not seen any of the other expenses.

Margaret G. Lodise Sacks, Glazier, Franklin & Lodise LLP 350 S. Grand Ave., Suite 3500 Los Angeles, California 90071 (213)617-2049 (213)617-9350--Fax

The contents of this e-mail are privileged and confidential and intended only for the named recipient. If you have received this e-mail in error, please notify the sender immediately and delete it from your files.

From: Levitch, Burt [mailto:blevitch@rmslaw.com]
Sent: Monday, August 31, 2009 1:06 PM

8/3 1/2009

To: Paul Gordon Hoffman; Howard L. Weitzman; <u>mlodise@trustlitigation.la</u>; <u>Joseph.Zimring@doj.ca.gov</u>; <u>Joseph.Zimring@doj.ca.gov</u>; <u>tmundell@mohlaw.net</u>

Cc: |mcmillan@dl.com; diane@goodmanmetz.com

Subject: Estate of Michael Joseph Jackson -- Ex Parte Notice

Please be advised that, on behalf of Katherine Esther Jackson, I plan to appear ex parte in Room 258, Los Angeles Superior Court, 111 North Hill Street, Los Angeles, California 90012, at 8:30 a.m. on Tuesday, September 1, 2009, to seek an order for immediate payment from the Estate of the decedent's funeral expenses. Should you have questions prior to the appearance, please let me know. (I am on call for jury duty this week. If I have to report tomorrow, Nathan Canby from this office will make the appearance.)

Best,

Burt

Burt Levitch
Rosenfeld, Meyer & Susman, LLP
9601 Wilshire Boulevard, Suite 710
Beverly Hills, California 90210
(310) 246-3281 / (310) 860-2481 (Fax)
blevitch@rmslaw.com
www.rmslaw.com/attorneys/levitch.htm

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IRS CIRCULAR 230 DISCLOSURE

To ensure compliance with requirements of the Internal Revenue Service, we inform you that, to the extent any advice relating to a Federal tax issue is contained in this communication, including in any attachments, unless otherwise specifically stated it was not written or intended to be used, and cannot be used, for the purpose of (1) avoiding any penalties under the Internal Revenue Code, or (2) promoting, marketing or recommending to another party any transaction or matter addressed in this communication.



transp.

Levitch, Burt

From:

Paul Gordon Hoffman [paul@hswlaw.com]

Sent:

Saturday, August 29, 2009 8:53 AM

To:

Levitch, Burt

Cc:

John Branca; jmcclain2004@aol.com; KatzJ@gtlaw.com; HWeitzman@kwikalaw.com; Jeryll S. Cohen;

chieffov@gtlaw.com; michael.kane@crowehorwath.com; lmcmillan@dl.com

Subject:

Funeral Expenses

Attachments: Funeral Estimate.pdf

Burt:

The Special Administrators and their counsel were contacted by Michael Kane, who was contacted by Randy Jackson. Randy Jackson was seeking the guarantee of the Special Administrators that the funeral bills and related security costs would be paid out of the Estate. A copy of Randy's email is attached. We are aware that there is roughly another \$100,000 of funeral charges that have been incurred by Janet Jackson. I understand that there may be a meeting set for today between the Mayor of Glendale and Randy Jackson to discuss the city's police charges.

As you know, the decisions regarding Michael Jackson's funeral are entirely those of Katherine Jackson, and the Special Administrators have no role in it. However, it appears that Mrs. Jackson and Randy Jackson may be under the erroneous impression that the Special Administrators can advance funds or guarantee reimbursement of costs for the funeral. Of course, the Special Administrators can do neither.

You may wish to consider seeking immediate ex parte approval of the court for payment of the expenses in advance of concluding the final arrangements. The Special Administrators will waive the customary 24 hours notice if you choose to move on this matter on Monday morning. The Special Administrators are certainly supportive of the Mrs. Jackson's desire to have a funeral commensurate with Michael Jackson's status as perhaps the greatest entertainer who ever lived. However, on this matter, we must turn to you to represent your clients before the court, and trust that you will have your clients understand that the amount that the court will authorize for reimbursement is entirely in the hands of Judge Beckloff. I also assume that you will seek to involve the Guardian ad Litem and the Attorney General, who may have their own views on the appropriate level of expenditure and reimbursement.

Paul

IRS regulations effective June 20, 2005, require us to notify you that this communication was not intended or written by Hoffman, Sabban & Watenmaker, APC, to be used, and cannot be used, by you as the taxpayer, for the purpose of avoiding penalties that the IRS might impose on you.

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8/31/2009

ROSENFELD, MEYER & SUSMAN, LLP BURT LEVITCH (SBN: 92803) TODD W. BONDER (SBN: 116482) LOS ANGELES SUPPLEMENTO DE COORT 9601 Wilshire Boulevard, Suite 710 Beverly Hills, California 90210-5225 Telephone: (310) 858-7700 Facsimile: (310) 860-2430 SEP OZMICI 4 A MHOL **DEWEY & LEBOEUF LLP** 5 HY JOAN H. CHOI, DEPUTY DEAN HANSELL (SBN: 93831) JOHN E. SCHREIBER (SBN: 261558) 333 South Grand Avenue, Suite 2600 Los Angeles, California 90071-1530 Telephone: (213) 621-6000 Facsimile: (213) 621-3100 Attorneys for KATHERINE ESTHER JACKSON 9 10 SUPERIOR COURT OF THE STATE OF CALIFORNIA 11 12 FOR THE COUNTY OF LOS ANGELES 13 14 Case No. BP117321 Estate of 15 FILED UNDER SEA 16 ORDER GRANTING EX PARTE APPLICATION FOR AN ORDER 17 AUTHORIZING THE IMMEDIATE PAYMENT OF FUNERAL EXPENSES 18 Michael Joseph Jackson FROM THE ESTATE; aka Michael Jackson, MEMORANDUM OF POINTS AND 19 **AUTHORITIES; DECLARATION OF BURT LEVITCH** 20 21 Date: September 1, 2009 Time: 8:30 a.m. 22 Decedent. Dept.: 23 24 The Ex Parte APPLICATION FOR AN ORDER AUTHORIZING THE IMMEDIATE PAYMENT OF FUNERAL EXPENSES FROM THE ESTATE (the 25 "Application") brought by Katherine Esther Jackson, former Special 26 27 Administrator, mother of the Decedent, guardian of the person of the Decedent's ORDER GRANTING EX PARTE APPLICATION RE 472250.03 FUNERAL EXPENSES

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1 minor children, and an indirect beneficiary of the Estate as a beneficiary of the Michael Jackson Family Trust dated November 1, 1995, which would receive the entire Estate pursuant to the Decedent's Will which has been admitted to probate ("Mrs. Jackson"), came on for hearing before the Court on September 1, 2009.

Having considered the papers submitted by Mrs. Jackson in support of the Application and the oral testimony of counsel in support of the Application, and finding good cause for the Application,

IT IS HEREBY ORDERED AS FOLLOWS:

- The current contract with Forest Lawn for cemetery and funeral charges in the amount of \$855,730.31 is approved; and the Special Administrators are directed to pay said amount to Forest Lawn.
- 2. Title to the monument at Forest Lawn in which the remains of the Decedent are to be interred, including without limitation all niches or plots which are part of the same monument for which payment is being made and/or which the contract covers (which accounts for \$590,000 of the \$855,730.31) shall be held by the Estate of Michael Jackson aka Michael Joseph Jackson, deceased.
- 3. The initial contract with Forest Lawrr for mortuary services in the amount of \$103,578.50, consisting of an advance payment of \$49,372.50 made on 2009 by Janet Jackson and the balance due in the amount of \$54,206.00, is approved. The Special Administrators are directed to reimburse Janet Jackson in the amount of \$49,372.50 and they are directed to pay the balance due in the amount of \$54,206.00 to Forest Lawn.
- The Special Administrators are directed to pay the contract with Villa Sorriso for the funeral repast in the approximate amount of \$21,455 plus any possible overage not to exceed 10%.

authorized

authorized The Special Administrators are directed to pay the expenses listed 5. 1 below, all of which are ancillary expenses in connection with the Decedent's 2 funeral, which such expenses total \$117,334.36, plus any possible overage not to 3 areauthorized to exceed 10%. The Special Administrators shall either pay a vendor directly upon 4 are authorized to presentation of an appropriate invoice or provide reimbursement to a party 5 presenting a paid invoice, and proof of that party's payment of same, to the 6 Special Administrators, as the case may be. 7 \$ 3,682.66 – framing of a photograph of the Decedent next to the casket 8 \$ 1,975.50 - wardrobe for the family 9 959.22 – embroidery 10 \$11,716.98 - invitations/programs 11 \$ 1,000.00 - miscellaneous décor 12 \$16,000.00 - flowers 13 \$35,000.00 - burial garments for the Decedent 14 \$15,000.00 - Bush Tompkins (designer for the funeral) 15 \$ 2,000.00 - usher costumes 16 \$30,000.00 - cars and security 17 18 IT IS SO ORDERED. 19 20 21 Dated: 22 23 Los Angeles Superior Court Judge MITCHELL I. BECKLOF 24 25 26 27 ORDER GRANTING EX PARTE APPLICATION RE

FUNERAL EXPENSES

472250.03